

FY17 Financial Results



Honda Motor Co., Ltd.

April 28, 2017

**Acura MDX Sport Hybrid
(U.S.)**

- *FY17 News Topics*
- *FY17 Financial Results*
- *FY18 Financial Forecasts*
- *Dividend*

- Global automobile sales setting a new historical record
- U.S. automobile sales surpassed 1.6 million units establishing a new all-time sales record
 - Launch of all-new Ridgeline (Jun. 2016)
 - Launch of all-new CR-V (Dec. 2016)
- China automobile sales surpassed 1.3 million units for the first time
 - Strong sales of the CR-V, VezeL, XR-V, Accord and Civic
- Japan
 - VezeL was the top-selling SUV for the third consecutive year
 - N-BOX Series achieved highest sales in the mini-vehicle segment
- India * Honda's production exceeded 5 million units for the first time



Ridgeline



CR-V



VezeL

*subsidiary in India

(Open innovation and Collaboration)

- Discussions to start with Waymo, a unit of Google parent Alphabet Inc., on technical collaboration for self-driving automobile technology (Dec. 22, 2016)
- Establishment of a manufacturing joint venture with GM to produce hydrogen fuel cell systems announced (Jan. 30, 2017)
- Finalized a contract with Hitachi Automotive Systems to establish a joint venture company to develop, produce and sell motors for electric vehicles (Mar. 24, 2017)
- Establishment of R&D Center X, which will focus on new value areas, announced (Feb. 28, 2017)

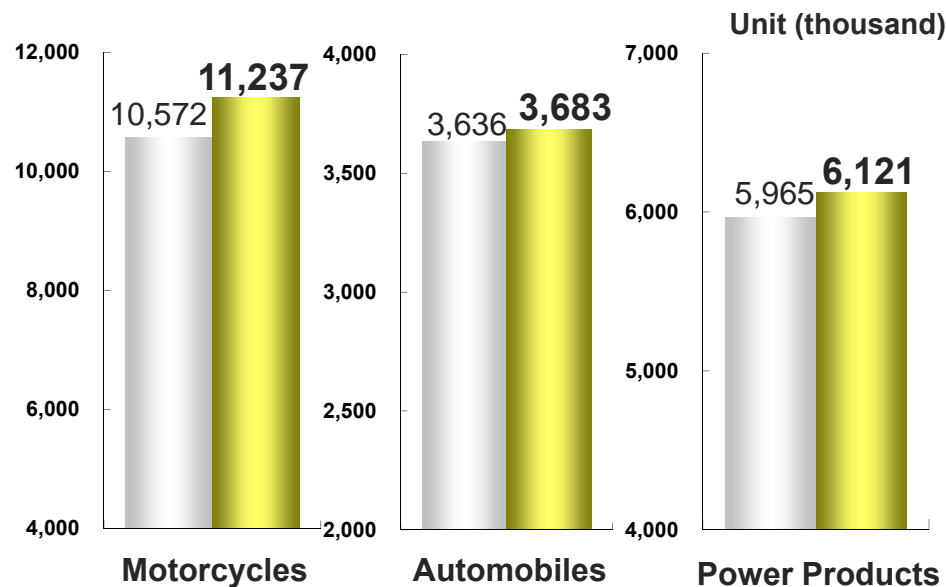
Results Summary

Negative FOREX effects due to a stronger yen was more than offset by the positive effect of new model introductions and full model changes of existing models, cost reduction efforts, a decline in quality related expenses and the impact of pension accounting treatment, resulting in operating profit of **840.7** billion yen, a 67 % increase from the same period a year ago.

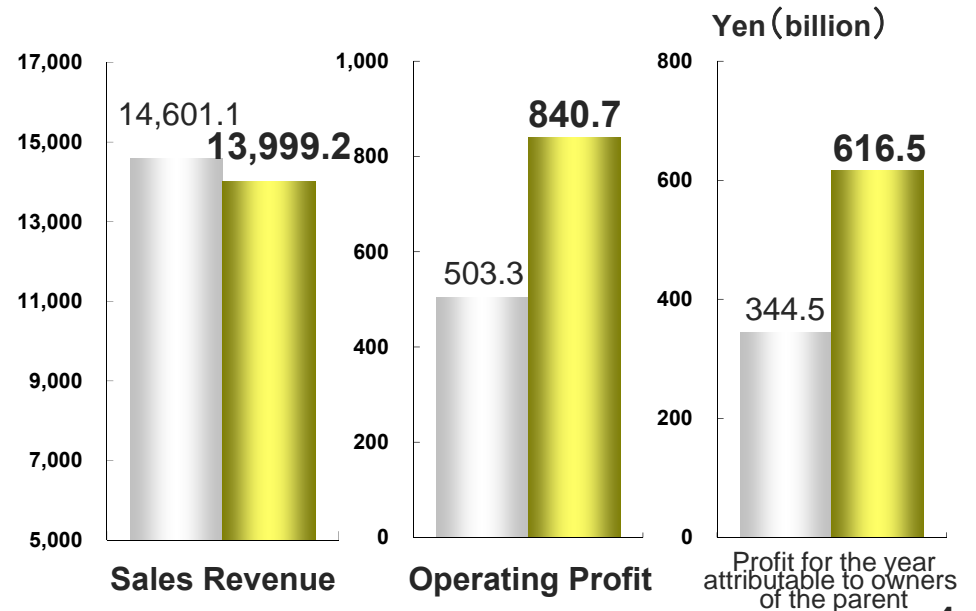
12-month results FY16 and FY17

FY16 FY17

Consolidated Unit Sales



Sales Revenue / Operating Profit / Profit for the Period

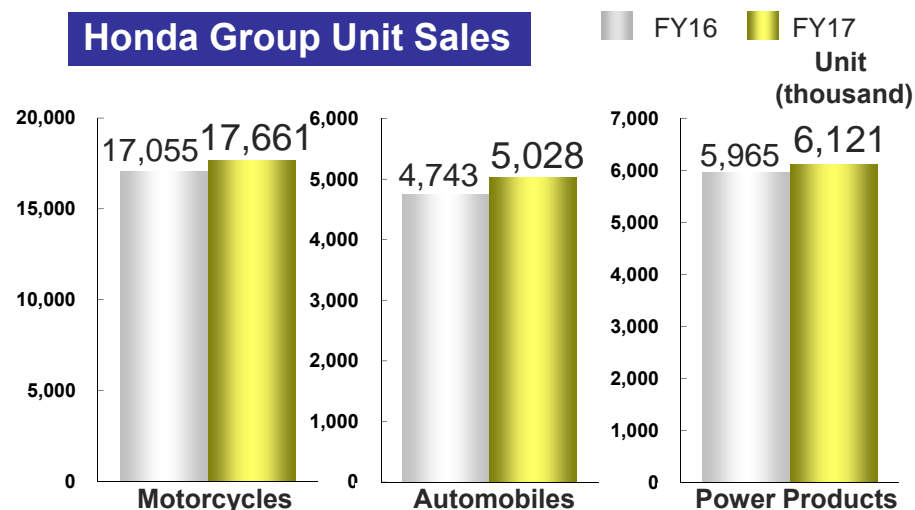


FY17 Unit Sales Results

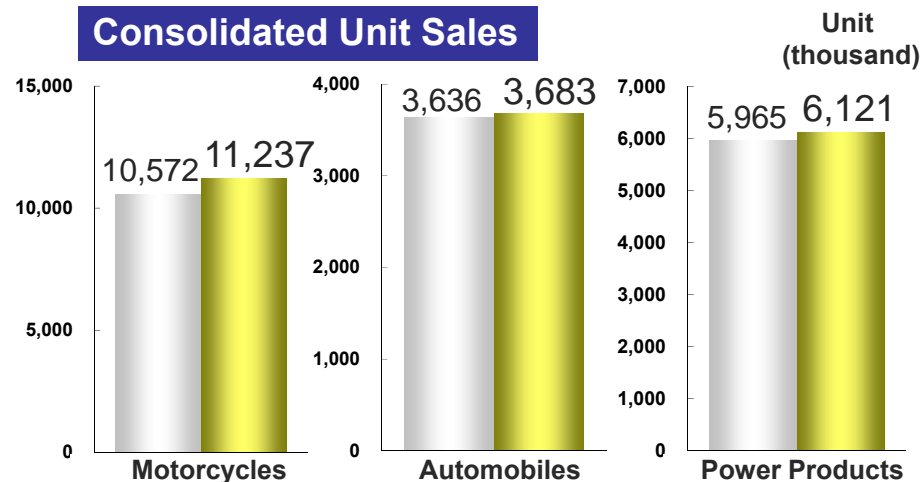
Honda Group Unit Sales (thousand)	12-Month Results		
	FY16	FY17	Change
Motorcycles	17,055	17,661	+ 3.6%
Automobiles	4,743	5,028	+ 6.0%
Power Products	5,965	6,121	+ 2.6%

Consolidated Unit Sales (thousand)	12-Month Results		
	FY16	FY17	Change
Motorcycles	10,572	11,237	+ 6.3%
Automobiles	3,636	3,683	+ 1.3%
Power Products	5,965	6,121	+ 2.6%

Honda Group Unit Sales



Consolidated Unit Sales



Honda Group Unit Sales

- Increase in motorcycle unit sales due mainly to sales growth in India and Vietnam, despite a decline in sales in Brazil
- Increase in automobile unit sales due primarily to positive effect of new model introductions in China and North America

FY17 Financial Results (consolidated)

Financial Results Yen (billion)	12 Months		
	FY16	FY17	Change
Sales revenue	14,601.1	13,999.2	- 4.1%
Operating profit	503.3	840.7	+ 67.0%
Operating margin	3.4%	6.0%	+ 2.6 pt
Share of profit of investments accounted for using the equity method	126.0	164.7	+ 30.8%
Profit before income taxes	635.4	1,006.9	+ 58.5%
Profit for the year attributable to owners of the parent	344.5	616.5	+ 79.0%
Earnings per share ^{*1} (Yen) attributable to owners of the parent	191.16	342.10	+150.94
Market average rates (Yen)			
US Dollar	120	108	Yen up by 12 yen

Financial Summary

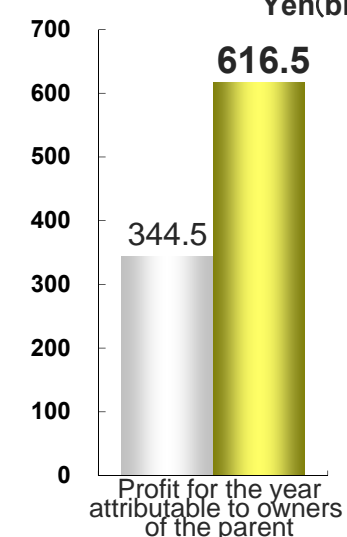
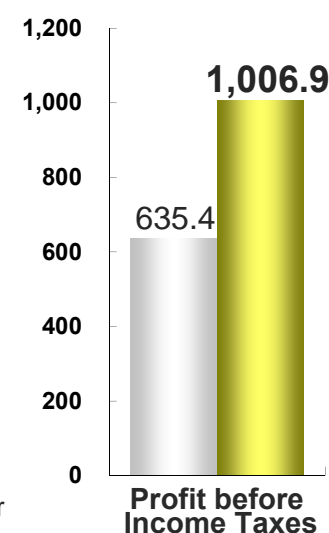
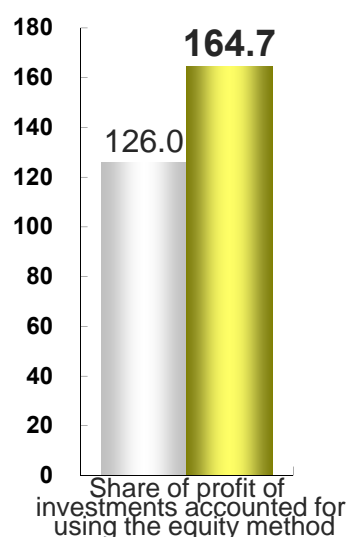
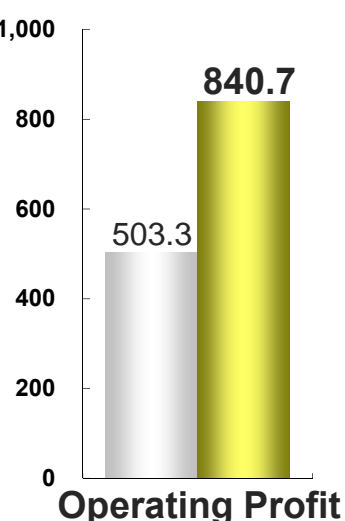
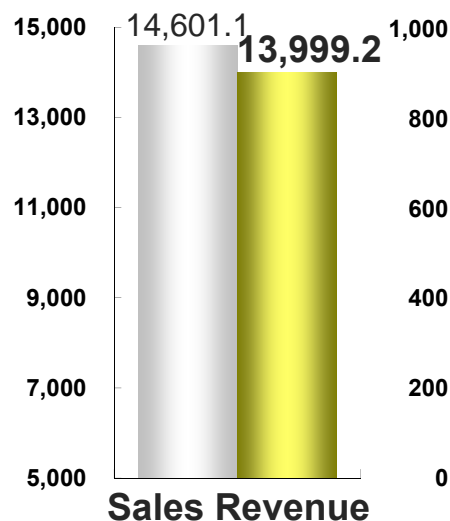
Sales revenue decreased by 4.1% primarily due to negative foreign currency translation effects, despite an increase in sales in all business operations.

Operating profit increased by 67% due primarily to cost reduction efforts, a decline in SG&A expenses, including quality related expenses, and a pension accounting treatment, despite an increase in R&D expenses and negative foreign currency effects.

For *1, please refer to footnotes on page 36

■ FY16 ■ FY17

Yen(billion)



FY18 Financial Forecast (Consolidated)

Yen (billion)

	FY17 Results	FY18 Forecast	Change	
			amount	%
Sales revenue	13,999.2	14,200.0	+ 200.8	+ 1.4%
Operating profit	840.7	705.0	- 135.7	- 16.1%
Operating margin	6.0%	5.0%		- 1.0 pt
Share of profit of investments accounted for using the equity method	164.7	175.0	+ 10.2	+ 6.2%
Profit before income taxes	1,006.9	875.0	- 131.9	- 13.1%
Profit for the year attributable to owners of the parent	616.5	530.0	- 86.5	- 14.0%
Earnings per share (Yen) attributable to owners of the parent *1	342.10	294.07		- 48.03

For *1, please refer to the footnote on page 36

Market average rates (Yen)

US Dollar	108	105	Yen up by 3 yen
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Yen

Dividend per Share	FY16	FY17 (Projection)	Increase/Decrease from		
			FY16	FY18 (Expectation)	FY17
1 st Quarter End	22	22	-	(24)	(+ 2)
2 nd Quarter End	22	22	-	(24)	(+ 2)
3 rd Quarter End	22	24	+ 2	(24)	(-)
4 th Quarter End	22	(24)	(+ 2)	(24)	(-)
Fiscal Year	88	(92)	(+ 4)	(96)	(+ 4)

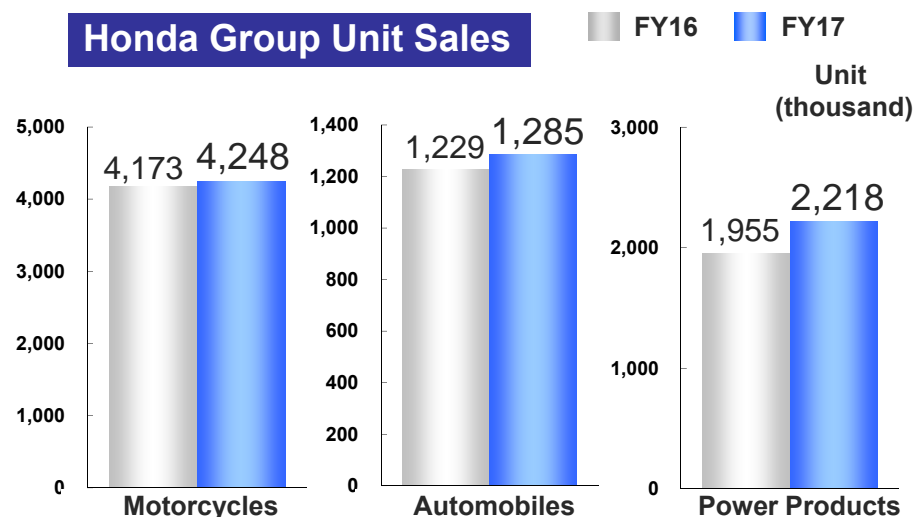
- *FY17 4th Quarter and
Twelve-Month Financial Results*
 - *4th Quarter Financial Results*
 - *Honda Group Unit Sales Summary*
 - *Change in Sales Revenue*
 - *Change in Profit before Income Taxes*
 - *Business & Geographical Segment Information*
 - *Share of profit of investments
accounted for using the equity method*
 - *Capital Expenditures*
- *FY18 Financial Forecast*

FY17 4th Quarter Unit Sales

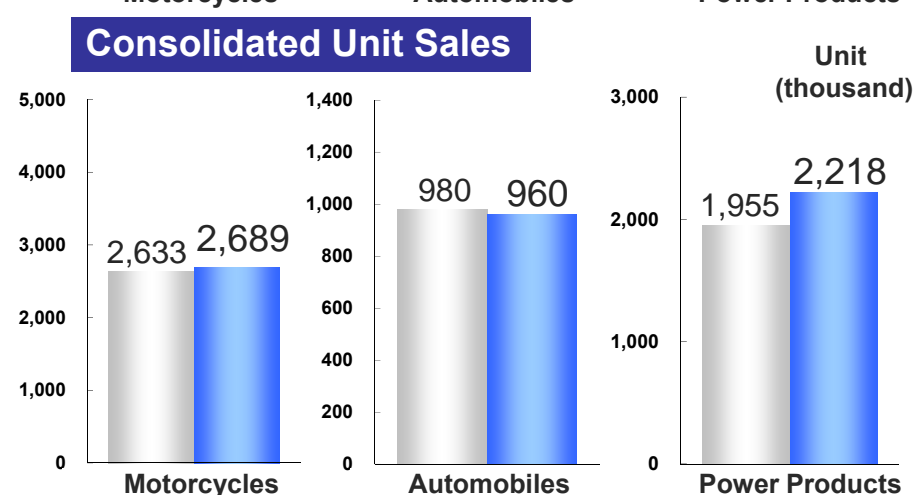
Honda Group Unit Sales (thousand)	4Q Results (3 Months)		
	FY16	FY17	Change
Motorcycles	4,173	4,248	+ 1.8%
Automobiles	1,229	1,285	+ 4.6%
Power Products	1,955	2,218	+ 13.5%

Consolidated Unit Sales (thousand)	4Q Results (3 Months)		
	FY16	FY17	Change
Motorcycles	2,633	2,689	+ 2.1%
Automobiles	980	960	- 2.0%
Power Products	1,955	2,218	+ 13.5%

Honda Group Unit Sales



Consolidated Unit Sales



Honda Group Unit Sales

- Increase in motorcycle unit sales due mainly to sales growth in Pakistan and Vietnam, despite a decline in sales in Indonesia
- Increase in automobile unit sales due primarily to positive effect of new model introductions in China and Malaysia

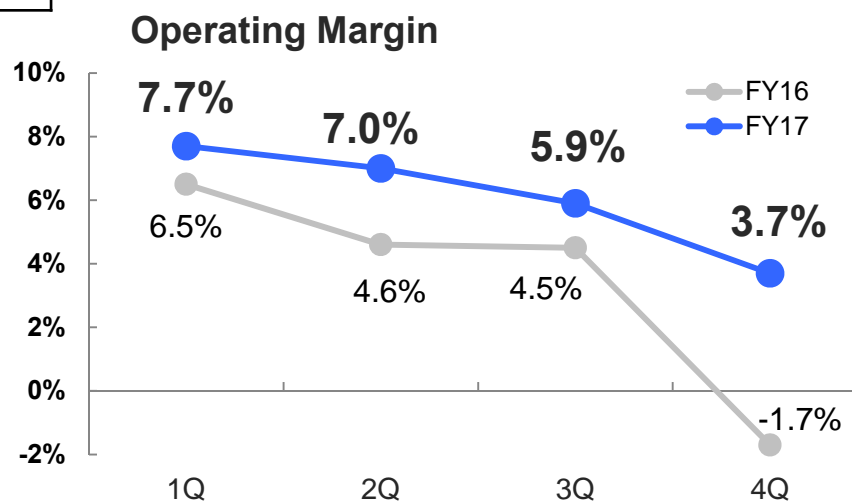
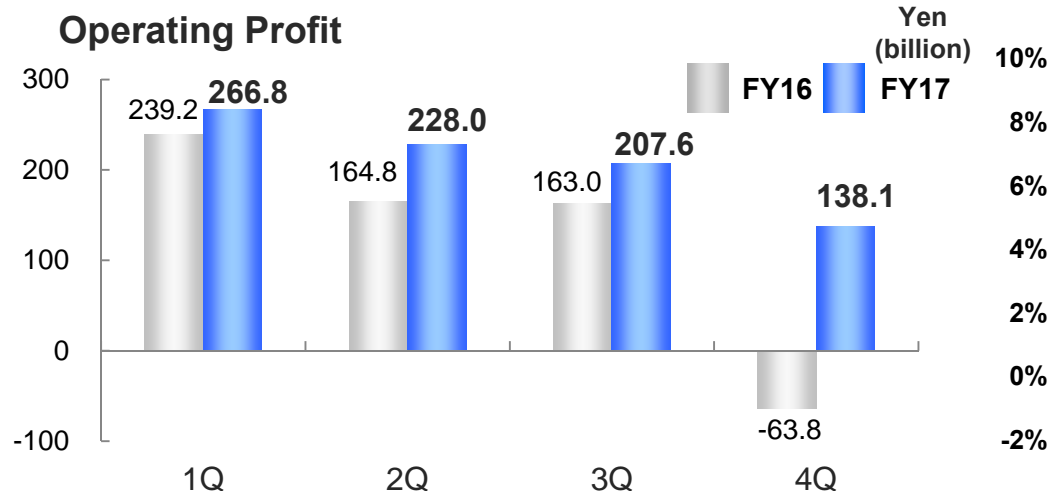
Financial Results Yen (billion)	4Q Results (3 Months)		
	FY16	FY17	Change
Sales revenue	3,657.8	3,763.4	+ 2.9%
Operating profit	- 63.8	138.1	-
Operating margin	- 1.7%	3.7%	+ 5.4pt
Share of profit of investments accounted for using the equity method	8.3	48.5	+ 479.0%
Profit before income taxes	- 58.7	186.9	-
Profit for the period attributable to owners of the parent	- 93.4	95.9	-
Earnings per share *1 (Yen) attributable to owners of the parent	- 51.85	53.24	+ 105.09
Market average rates (Yen)			
US Dollar	115	114	Yen up by 1yen

Financial Summary

Sales revenue increased 2.9% primarily due to an increase in revenues in financial services business operations and automobile business operations.

Operating profit increased by JPY 201.9 billion due primarily to cost reduction efforts and a decrease in SG&A expenses, including quality related costs, despite an increase in R&D expenses and negative foreign currency effects.

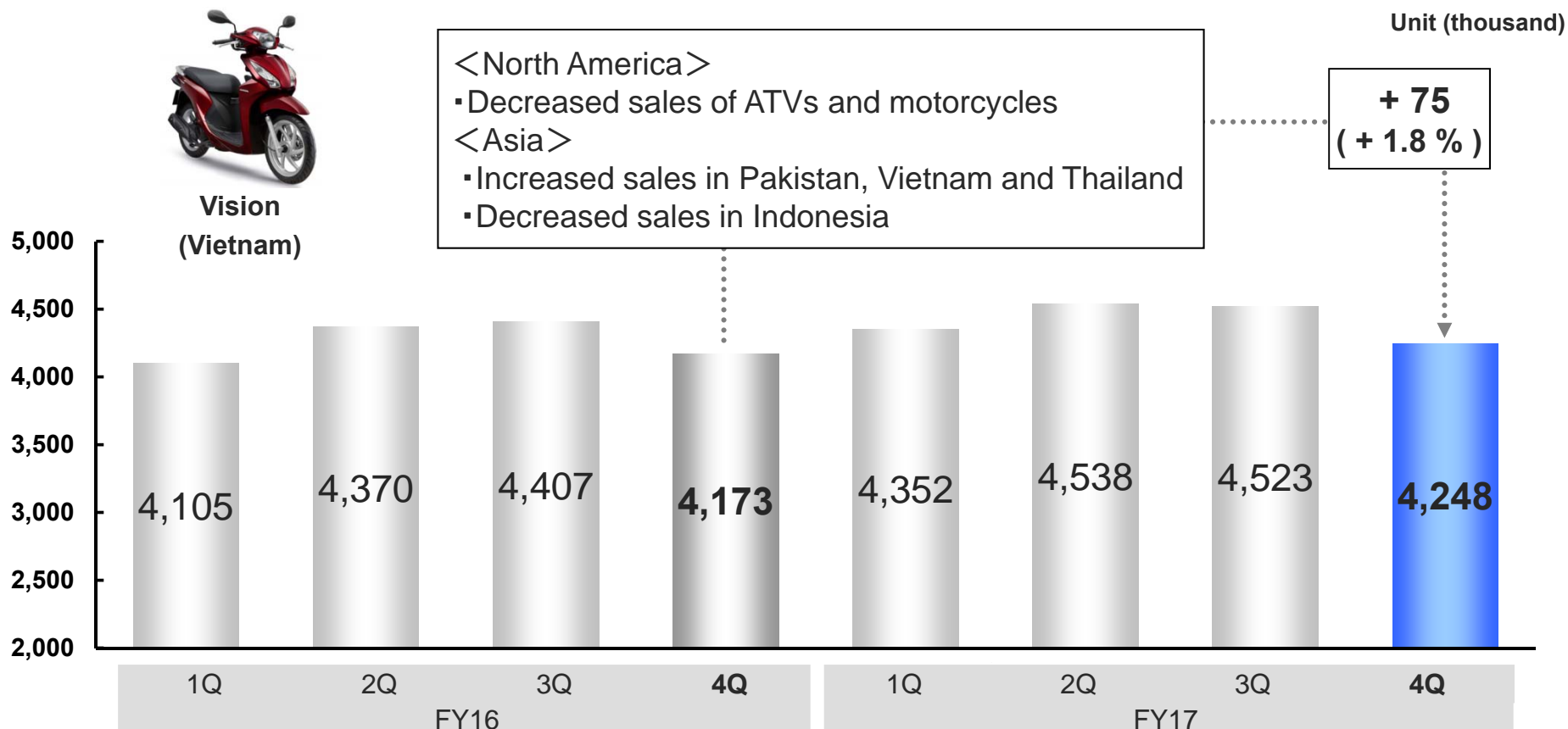
For *1, please refer to footnotes on page 36



Motorcycle - Honda Group Unit Sales (Motorcycles + All-Terrain Vehicles, etc.)



Vision
(Vietnam)

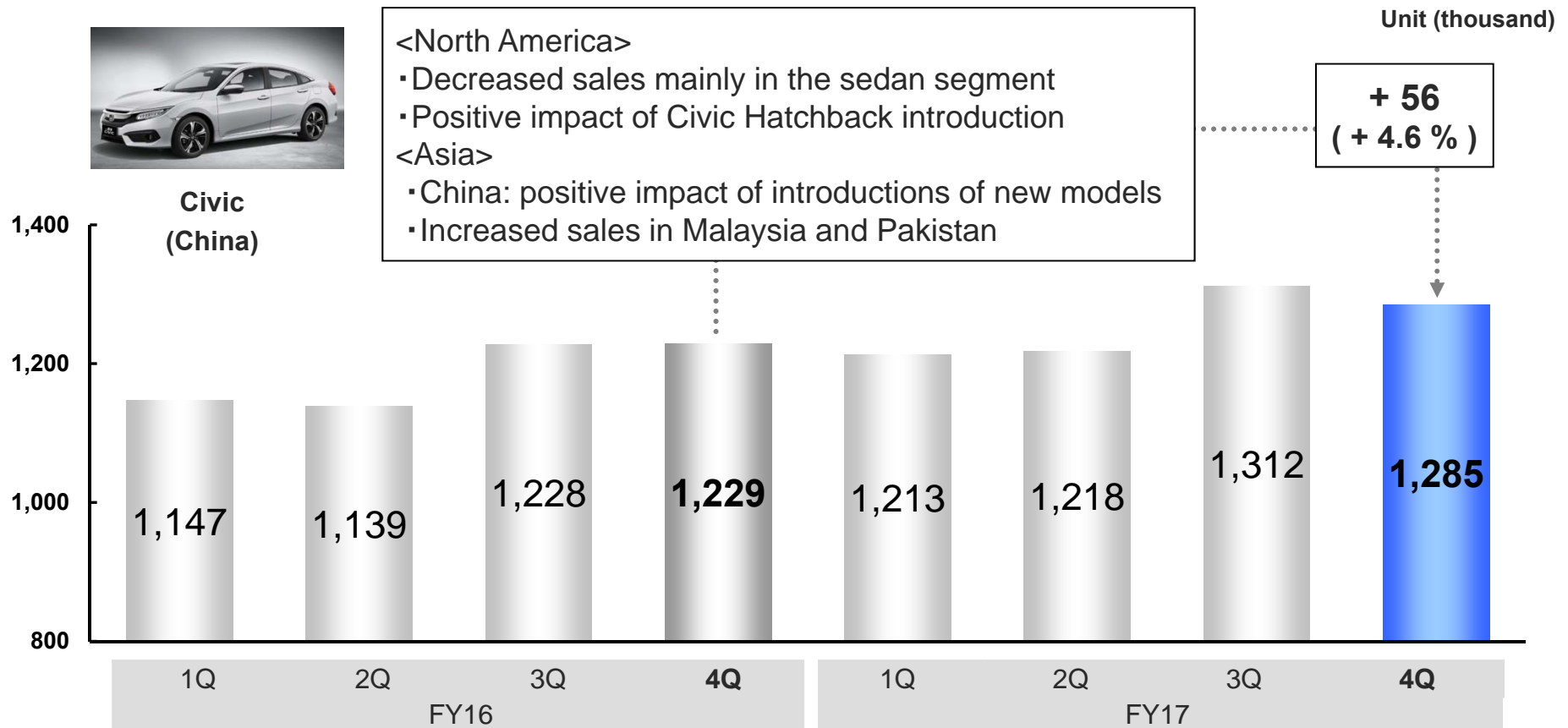


Japan	47	50	41	42	29	33	49	45
North America	75	75	69	89	78	71	68	77
Europe	66	48	33	57	72	48	31	66
Asia	3,571	3,851	3,968	3,743	3,885	4,125	4,115	3,812
Other Regions	346	346	296	242	288	261	260	248
Total	4,105	4,370	4,407	4,173	4,352	4,538	4,523	4,248

Automobiles - Honda Group Unit Sales



Civic
(China)



<North America>

- Decreased sales mainly in the sedan segment
- Positive impact of Civic Hatchback introduction

<Asia>

- China: positive impact of introductions of new models
- Increased sales in Malaysia and Pakistan

Japan	147	168	151	202	146	156	170	196
North America	497	473	466	493	510	479	510	471
Europe	32	42	43	55	45	45	43	51
Asia	405	395	503	420	453	482	527	502
Other Regions	66	61	65	59	59	56	62	65
Total	1,147	1,139	1,228	1,229	1,213	1,218	1,312	1,285

Power Products - Honda Group Unit Sales

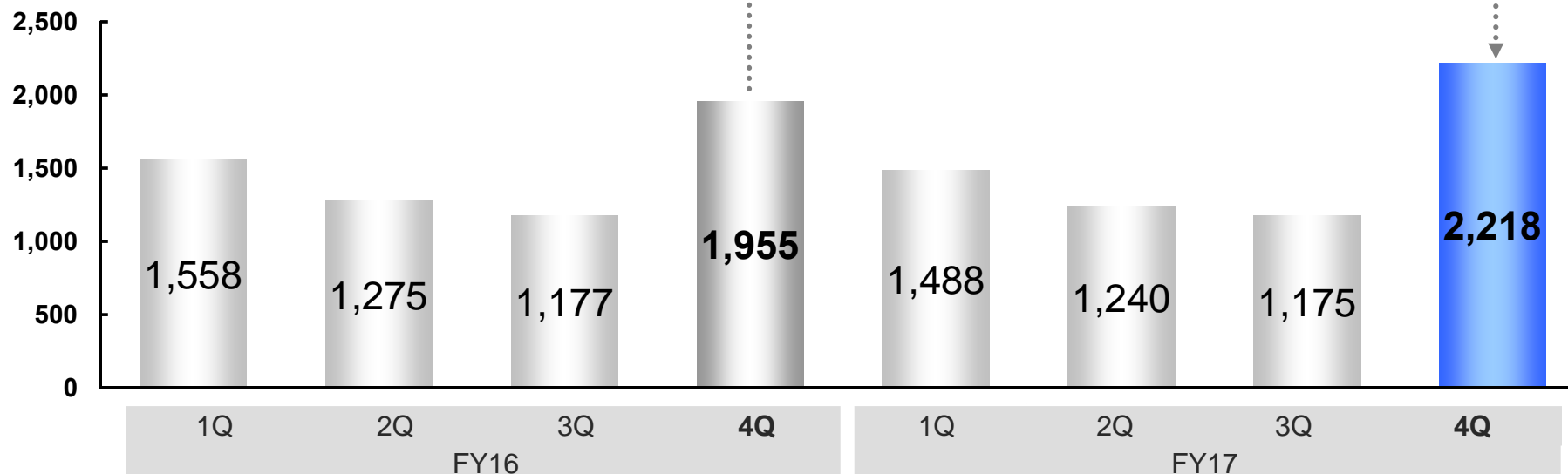


GCV160
(Engine)

<North America>
 ▪ Increased sales of lawn mower/high pressure washer OEM engines, other
 <Europe>
 ▪ Increased sales of lawn mower/tiller OEM engines, other
 <Asia>
 ▪ Increased sales of OEM engines in Indonesia

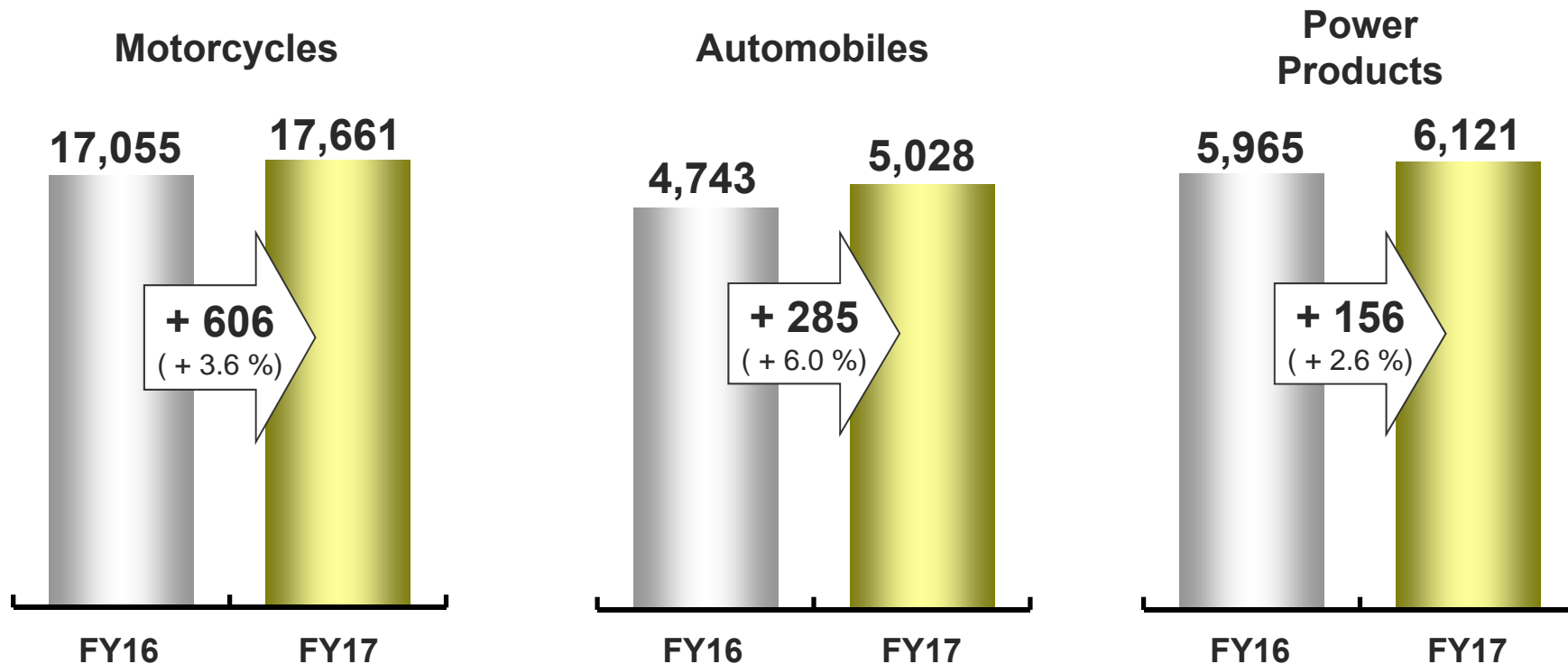
Unit (thousand)

+ 263
(+ 13.5 %)



	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q
Japan	85	115	62	101	59	87	54	101
North America	804	532	469	1,006	769	522	521	1,165
Europe	231	174	190	413	225	165	190	455
Asia	340	346	344	319	360	376	311	383
Other Regions	98	108	112	116	75	90	99	114
Total	1,558	1,275	1,177	1,955	1,488	1,240	1,175	2,218

Unit (thousand)



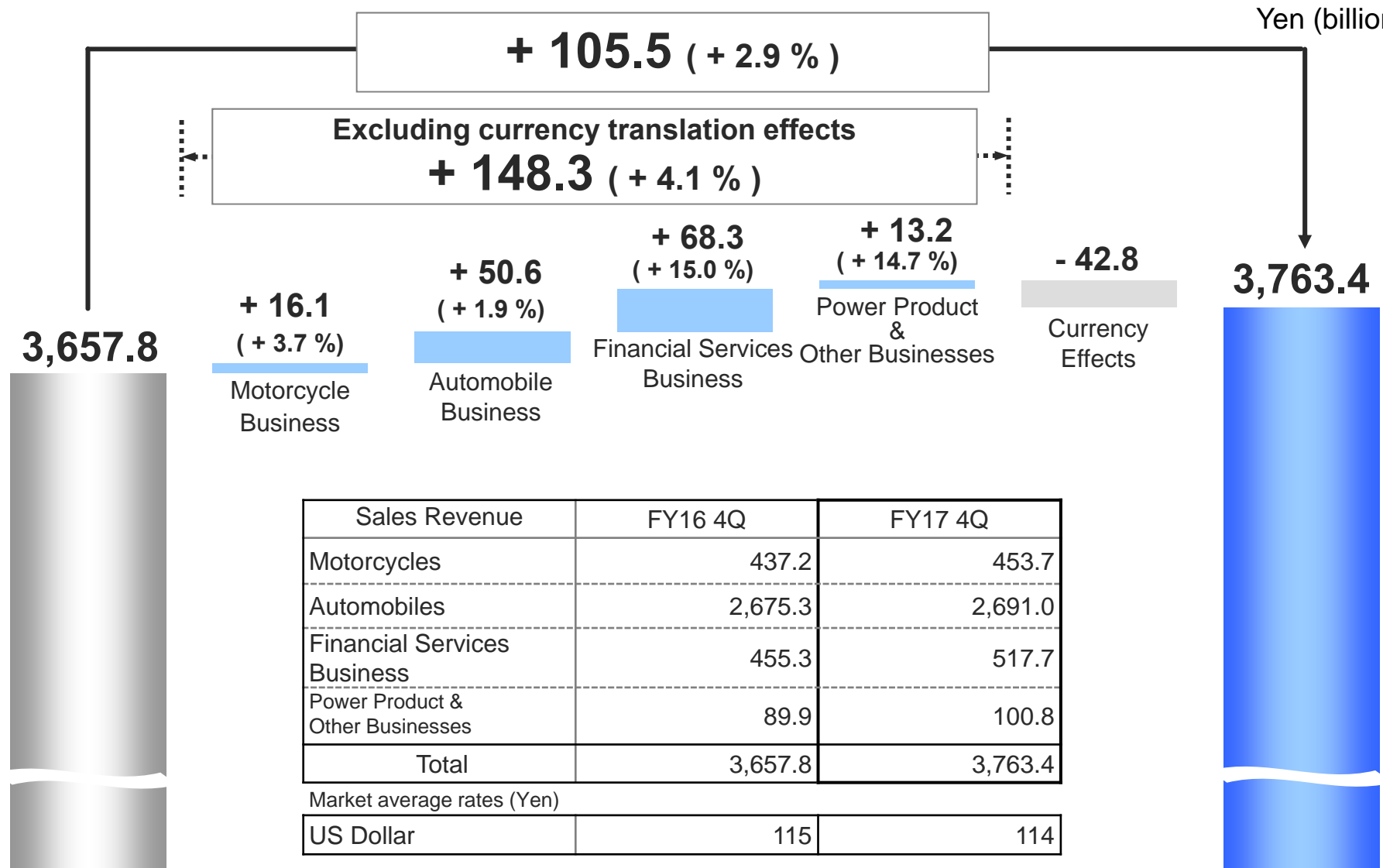
	FY16	FY17	Change
Japan	180	156	- 24
North America	308	294	- 14
Europe	204	217	+ 13
Asia	15,133	15,937	+ 804
Other Regions	1,230	1,057	- 173
Total	17,055	17,661	+ 606

	FY16	FY17	Change
Japan	668	668	- 0
North America	1,929	1,970	+ 41
Europe	172	184	+ 12
Asia	1,723	1,964	+ 241
Other Regions	251	242	- 9
Total	4,743	5,028	+ 285

	FY16	FY17	Change
Japan	363	301	- 62
North America	2,811	2,977	+ 166
Europe	1,008	1,035	+ 27
Asia	1,349	1,430	+ 81
Other Regions	434	378	- 56
Total	5,965	6,121	+ 156

Change in Sales Revenue <FY17 4th Qtr>

Yen (billion)



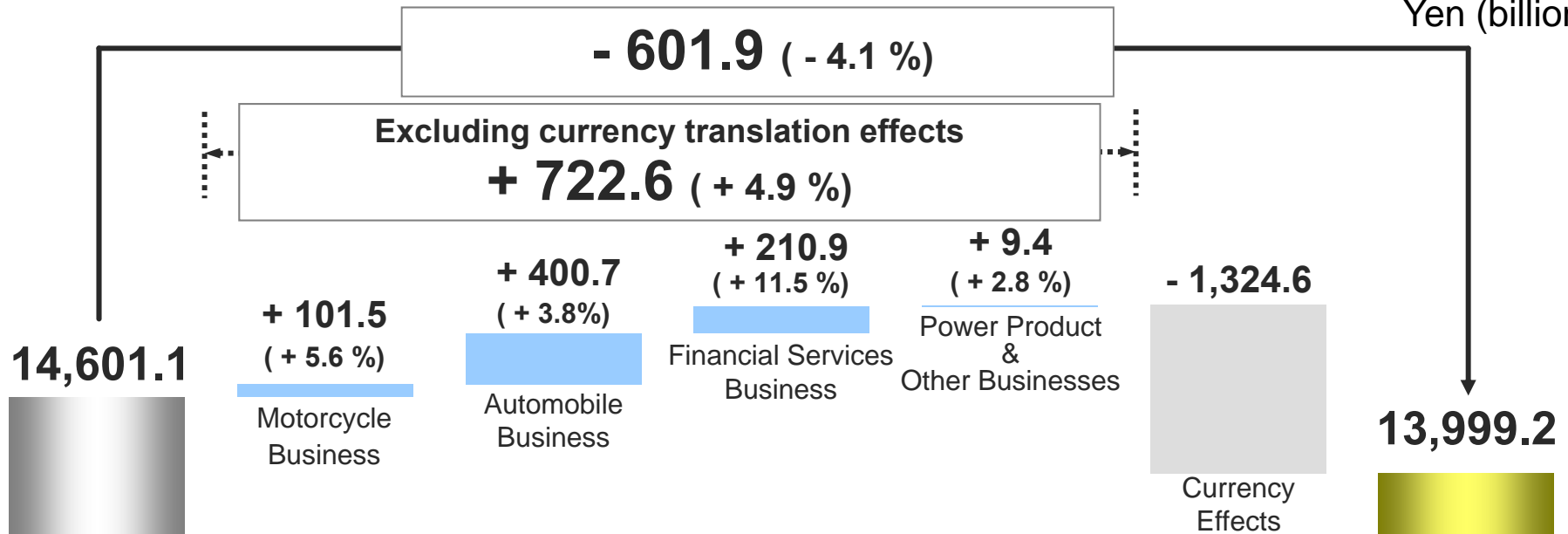
Sales Revenue	FY16 4Q	FY17 4Q
Motorcycles	437.2	453.7
Automobiles	2,675.3	2,691.0
Financial Services Business	455.3	517.7
Power Product & Other Businesses	89.9	100.8
Total	3,657.8	3,763.4
Market average rates (Yen)		
US Dollar	115	114

FY16 4Q

FY17 4Q

Change in Sales Revenue <FY17 Twelve months>

Yen (billion)



Sales Revenue	FY16	FY17
Motorcycles	1,805.4	1,716.1
Automobiles	10,625.4	10,086.8
Financial Services Business	1,835.6	1,878.0
Power Product & Other Businesses	334.7	318.1
Total	14,601.1	13,999.2

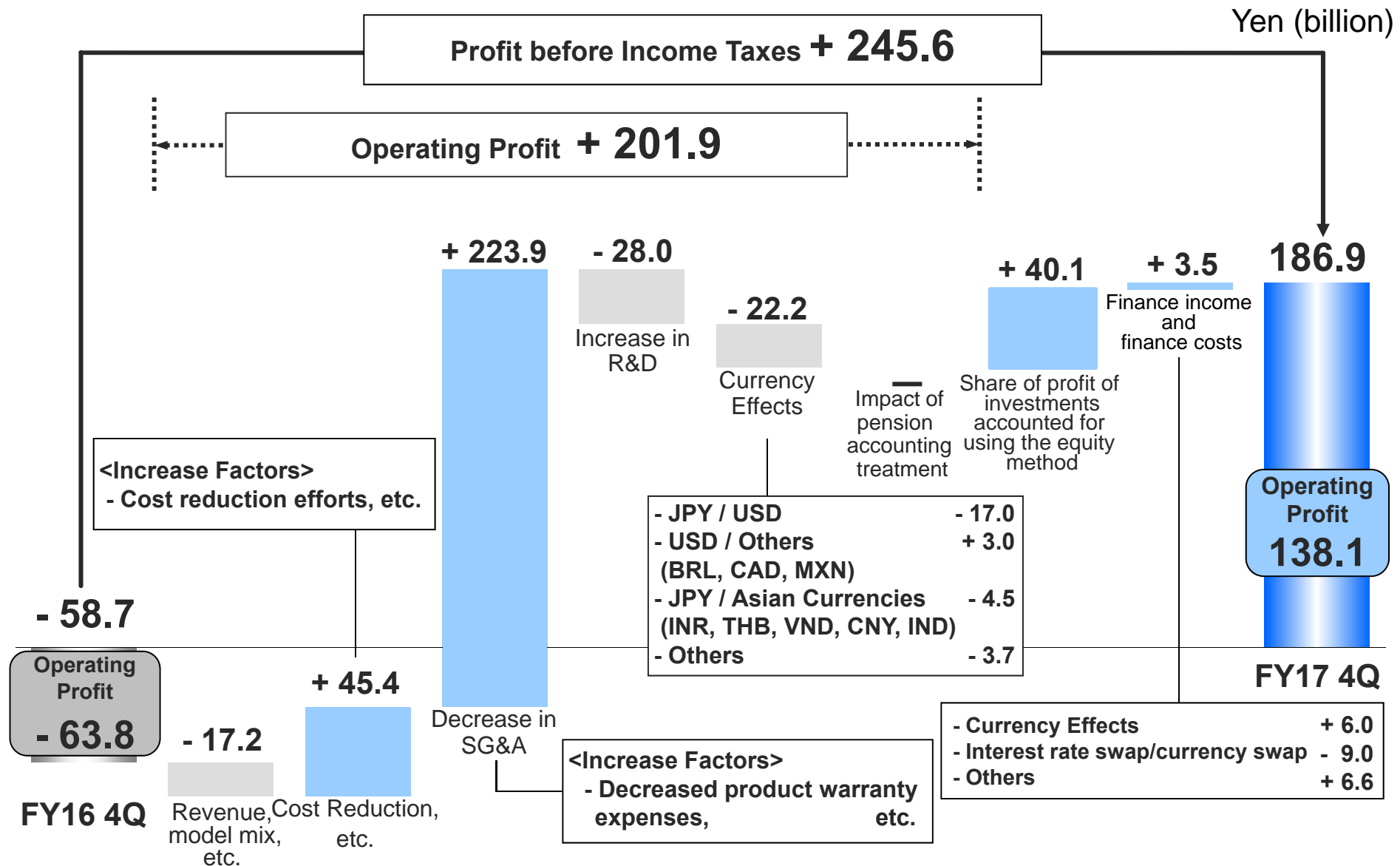
Market average rates (Yen)

US Dollar	120	108
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FY16

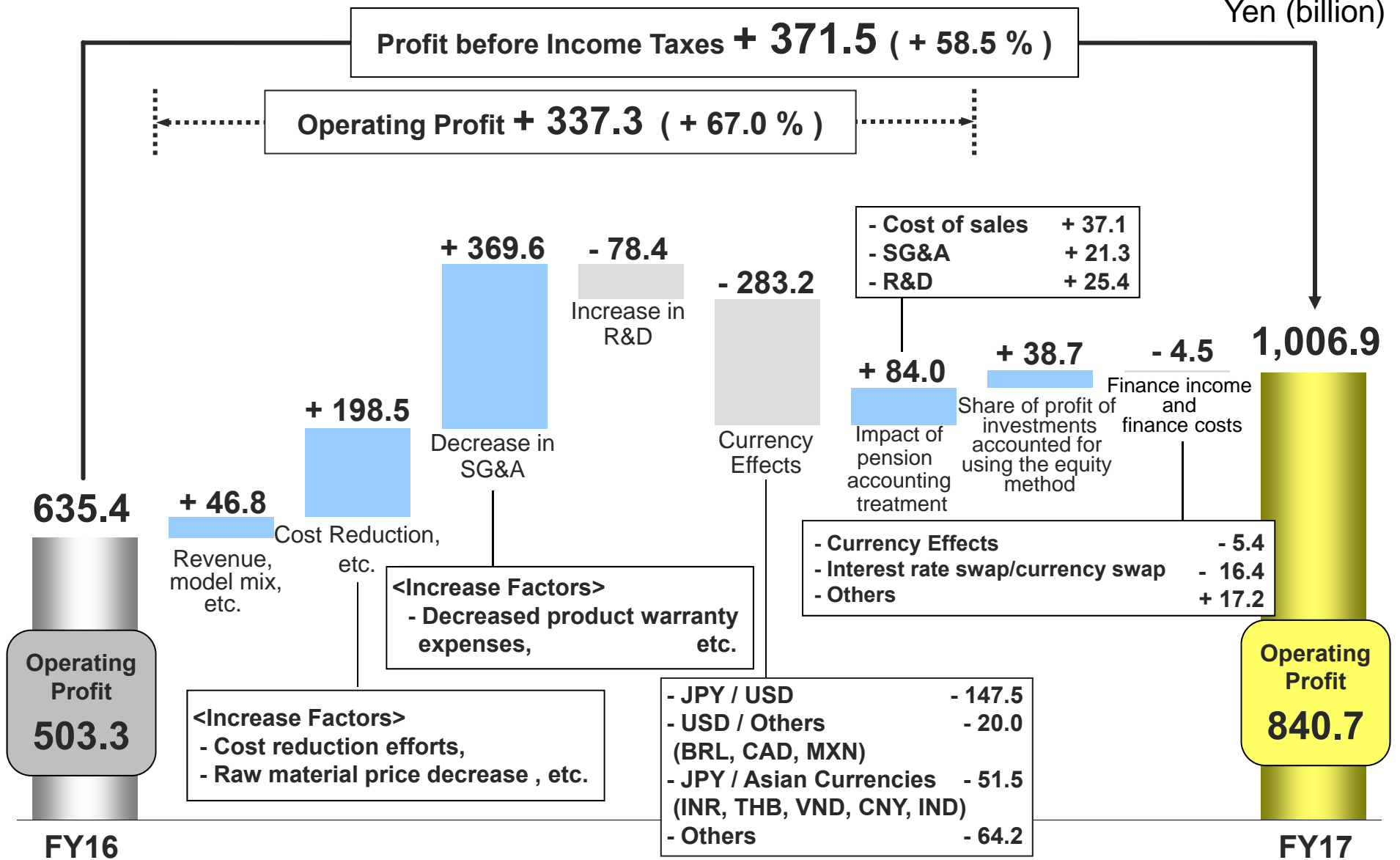
FY17

Change in Profit before Income Taxes <FY17 4th Qtr>



Change in Profit before Income Taxes <FY17 Twelve Months>

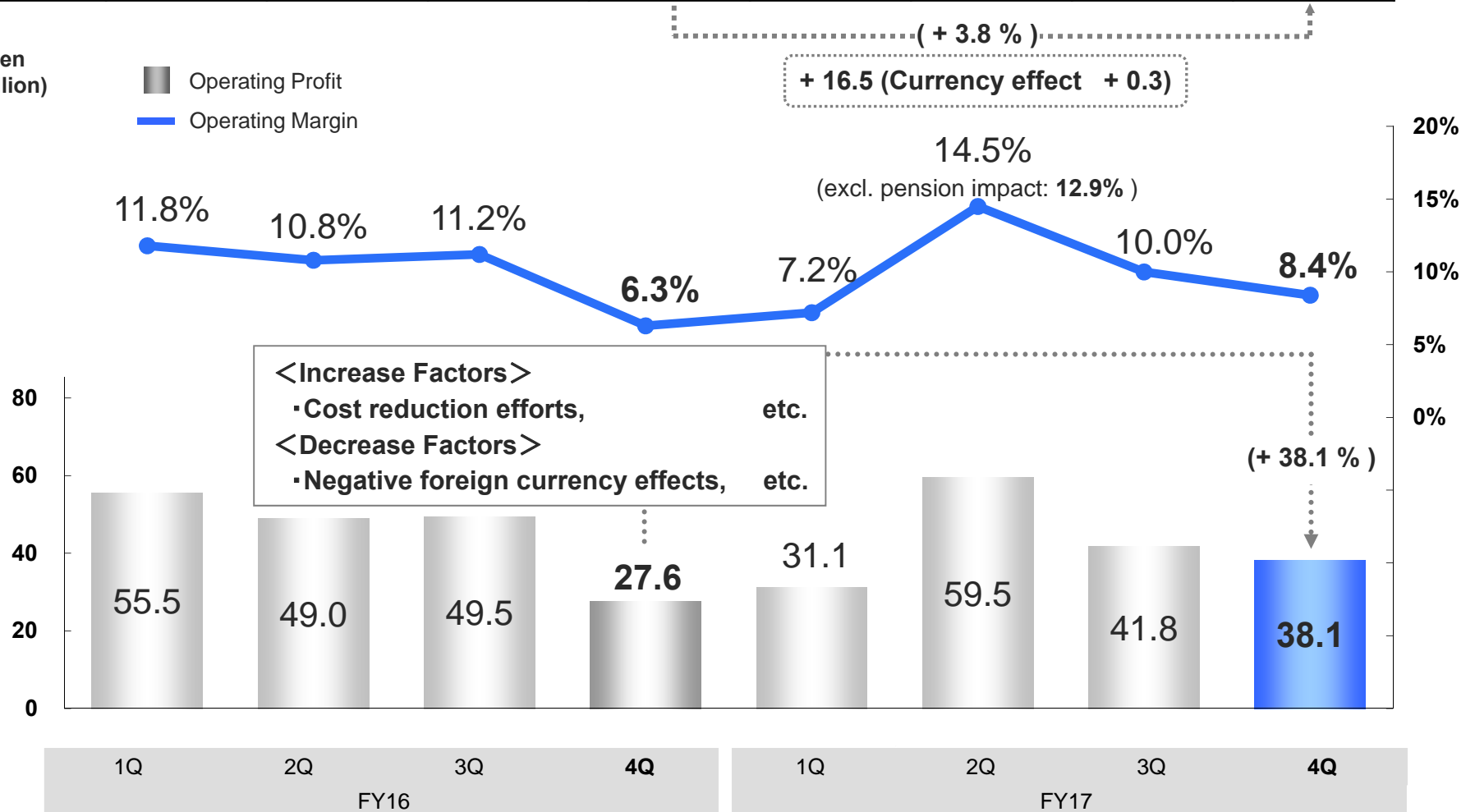
Yen (billion)



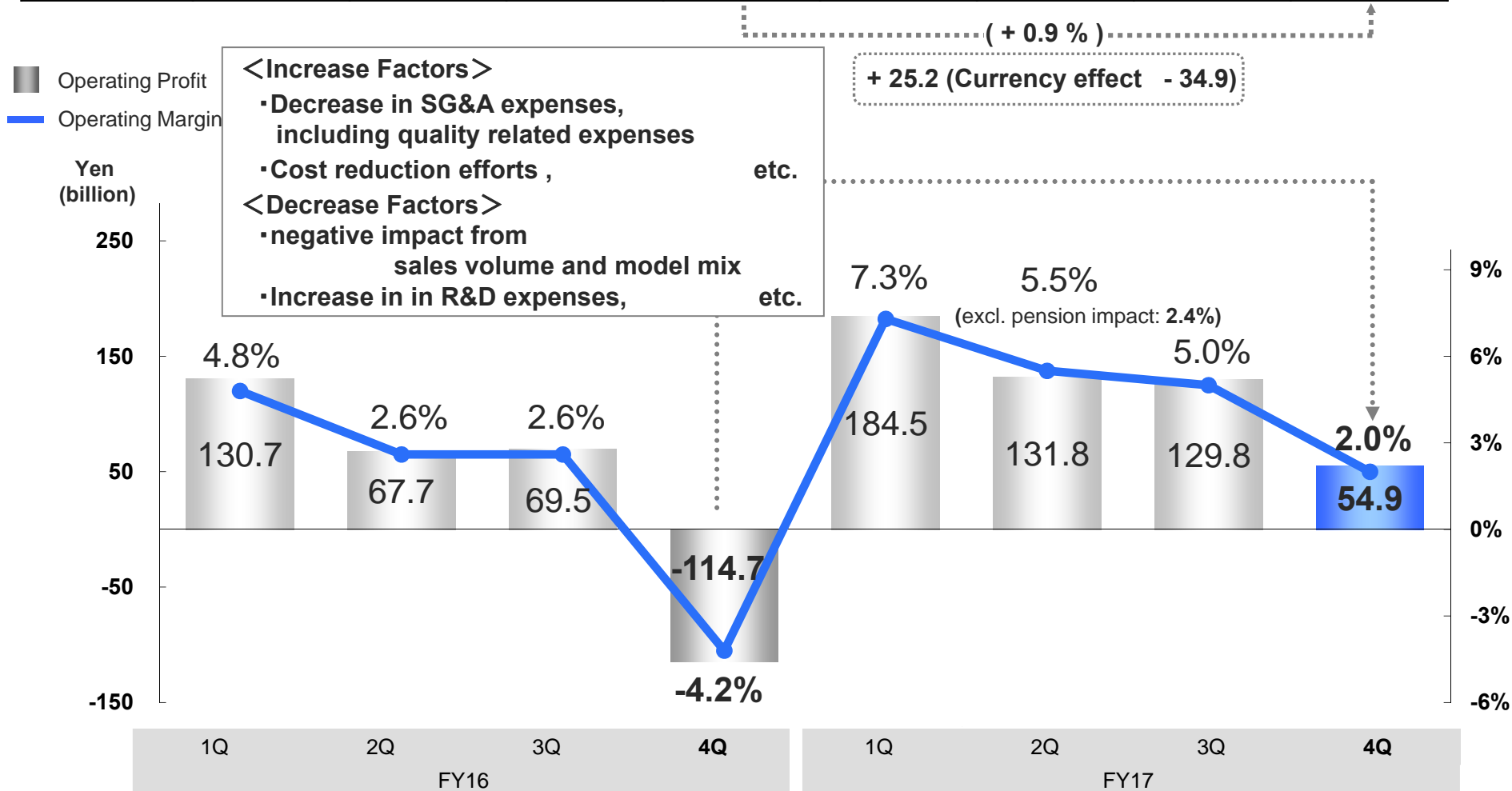
Unit (thousand) Yen (billion)	FY16				FY17			
	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q
Honda Group Unit Sales (Consolidated Unit Sales)	4,105 (2,545)	4,370 (2,740)	4,407 (2,654)	4,173 (2,633)	4,352 (2,831)	4,538 (3,042)	4,523 (2,675)	4,248 (2,689)
Sales Revenue	472.7	453.2	442.1	437.2	432.4	409.3	420.6	453.7

Yen
(billion)

■ Operating Profit
— Operating Margin



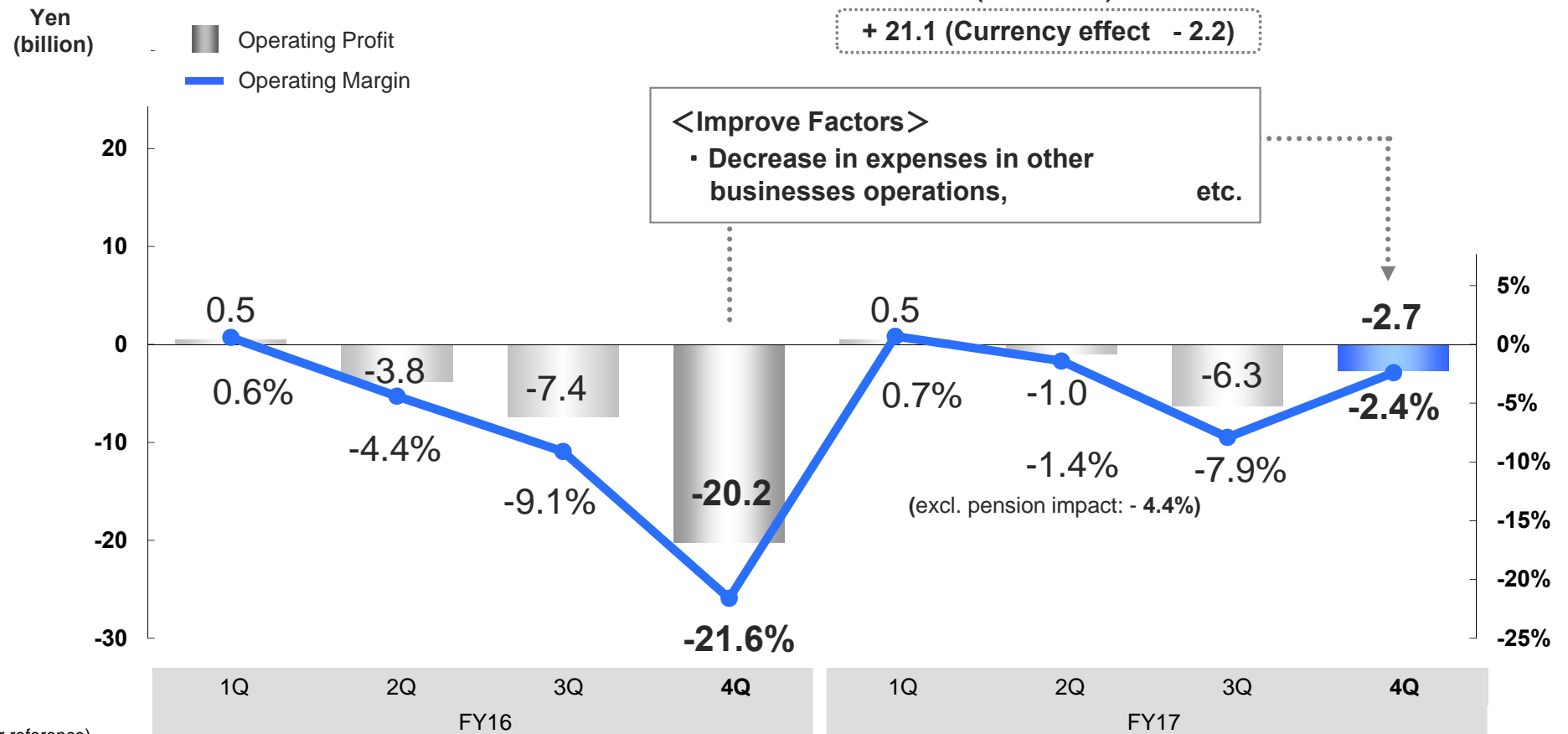
Unit (thousand) Yen (billion)	FY16				FY17			
	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q
Honda Group Unit Sales	1,147	1,139	1,228	1,229	1,213	1,218	1,312	1,285
(Consolidated Unit Sales)	(888)	(889)	(879)	(980)	(908)	(890)	(925)	(960)
Sales Revenue	2,706.0	2,655.5	2,684.5	2,721.5	2,536.1	2,377.4	2,596.4	2,746.7



Power Product & Other Businesses

Sales Revenue/Operating Profit (Margin)

Unit (thousand) Yen (billion)	FY16				FY17			
	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q
Honda Group Unit Sales (Consolidated Unit Sales)	1,558 (1,558)	1,275 (1,275)	1,177 (1,177)	1,955 (1,955)	1,488 (1,488)	1,240 (1,240)	1,175 (1,175)	2,218 (2,218)
Sales Revenue	88.1	88.2	82.0	93.6	80.9	73.5	80.3	114.8



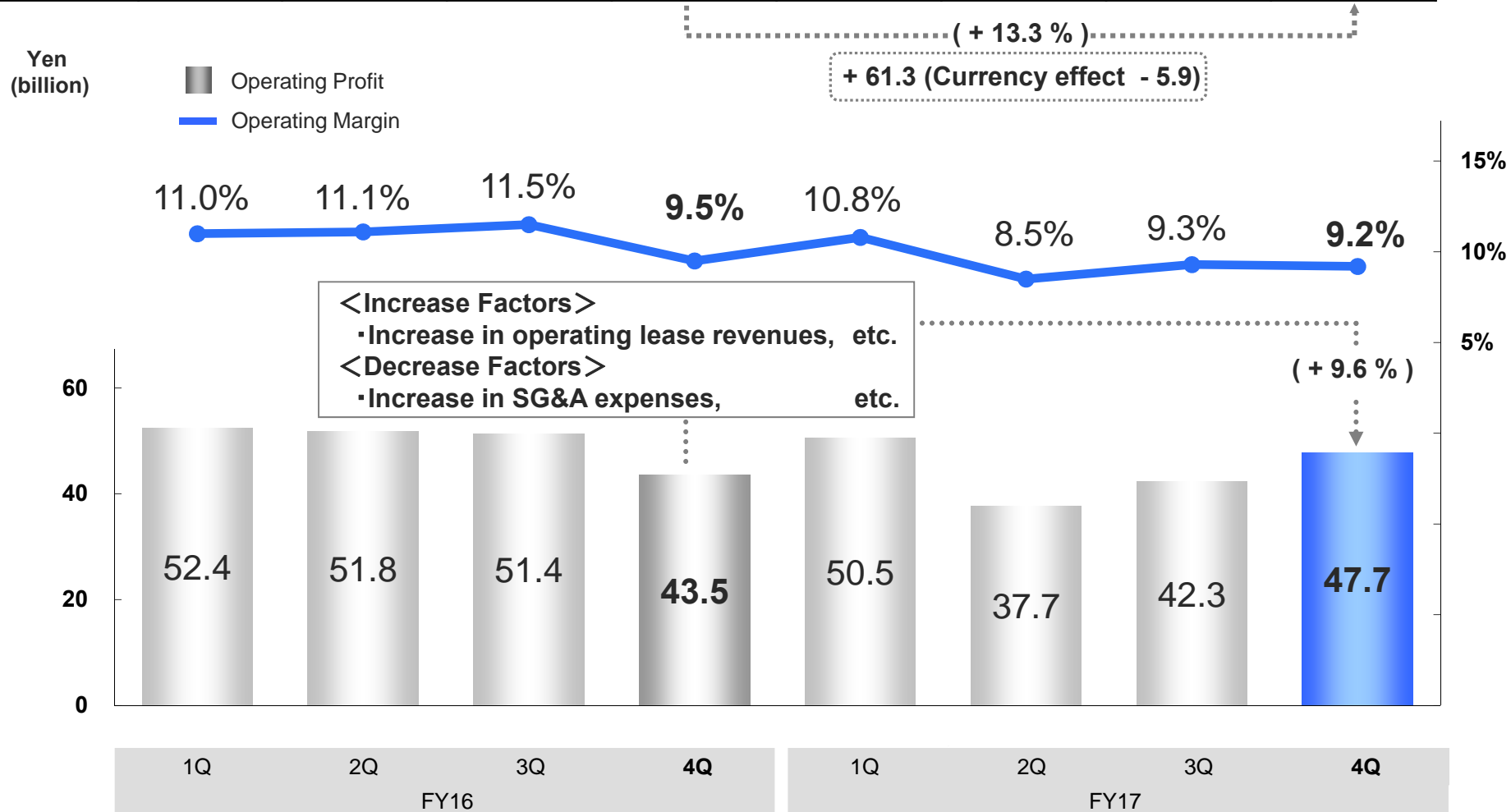
(For reference)

	FY16 1Q	FY16 2Q	FY16 3Q	FY16 4Q	FY17 1Q	FY17 2Q	FY17 3Q	FY17 4Q
Operating profit from aircraft and aircraft engines	-12.1	-12.4	-17.1	-29.3	-8.8	-10.6	-12.3	-12.0

Financial Services Business

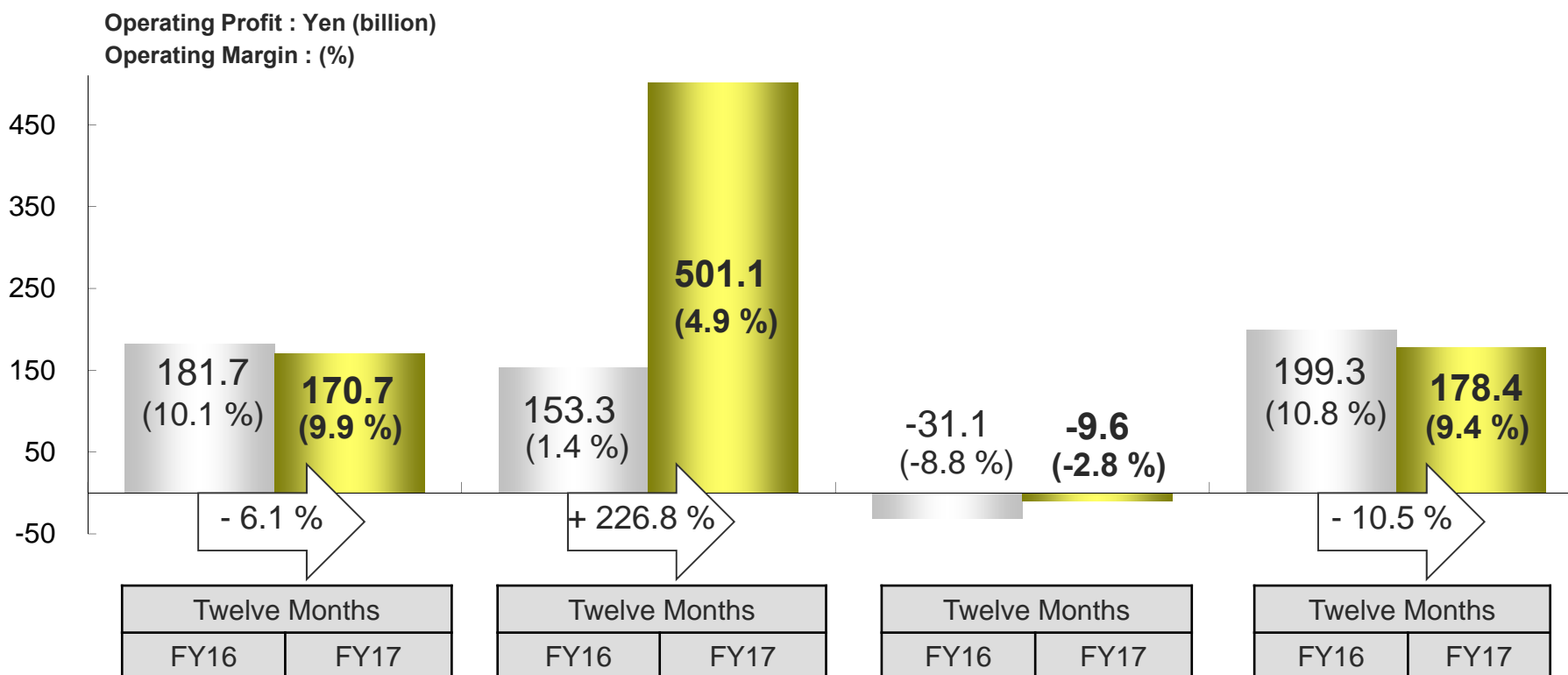
Total Assets/Sales Revenue/Operating Profit (Margin)

Yen (billion)	FY16				FY17			
	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q
Total Assets of Finance Subsidiaries	9,560.2	9,377.7	9,431.9	9,071.8	8,538.3	8,440.3	9,643.3	9,437.0
Sales Revenue	476.8	465.1	447.8	459.8	467.9	446.3	455.7	521.1



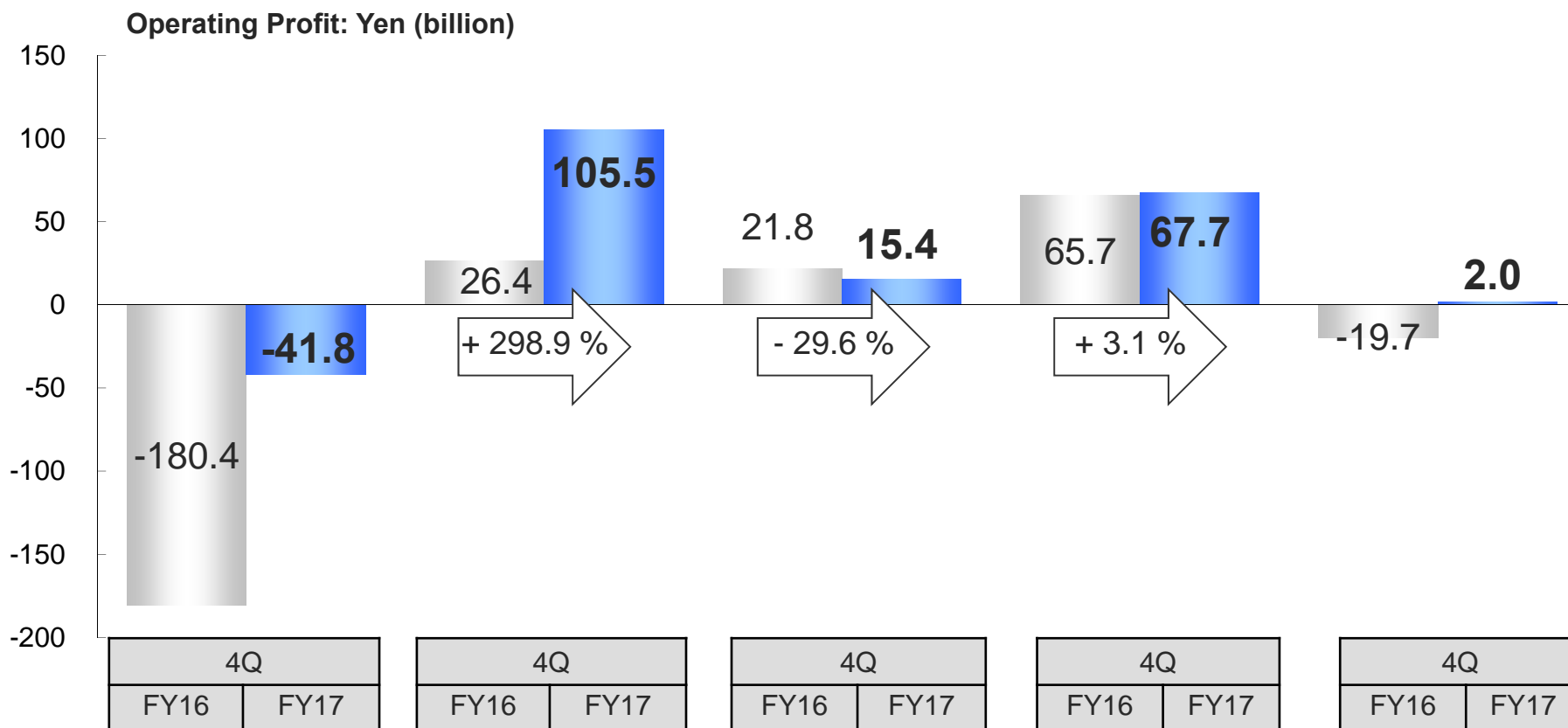
Sales Revenue/Operating Profit (Margin) by Business Segment <FY17 Twelve Months >

Unit (thousand) Yen (billion)	Motorcycle Business		Automobile Business		Power Product and Other Businesses		Financial Services Business	
	Twelve Months		Twelve Months		Twelve Months		Twelve Months	
	FY16	FY17	FY16	FY17	FY16	FY17	FY16	FY17
Honda Group Unit Sales (Consolidated Unit Sales)	17,055 (10,572)	17,661 (11,237)	4,743 (3,636)	5,028 (3,683)	5,965 (5,965)	6,121 (6,121)	— (—)	— (—)
Sales Revenue	1,805.4	1,716.1	10,767.6	10,256.6	352.2	349.6	1,849.7	1,891.2



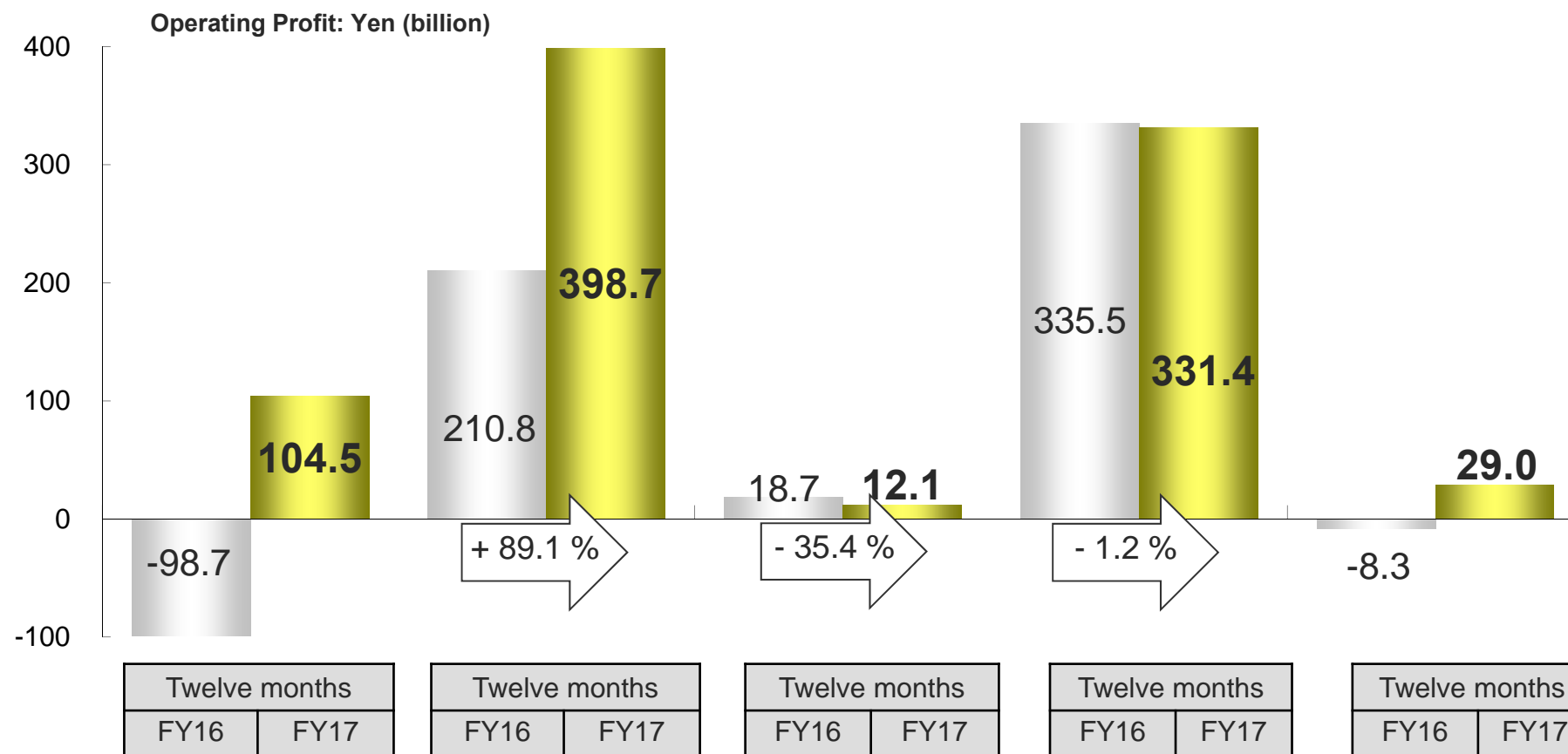
**Sales Revenue/Operating Profit
by Geographical Segment <FY17 4th Qtr>**

	Japan		North America		Europe		Asia		Other Regions	
Yen (billion)	4Q		4Q		4Q		4Q		4Q	
	FY16	FY17	FY16	FY17	FY16	FY17	FY16	FY17	FY16	FY17
Sales Revenue	997.2	1,076.9	2,102.6	2,134.0	229.7	257.3	841.1	946.3	163.4	199.8

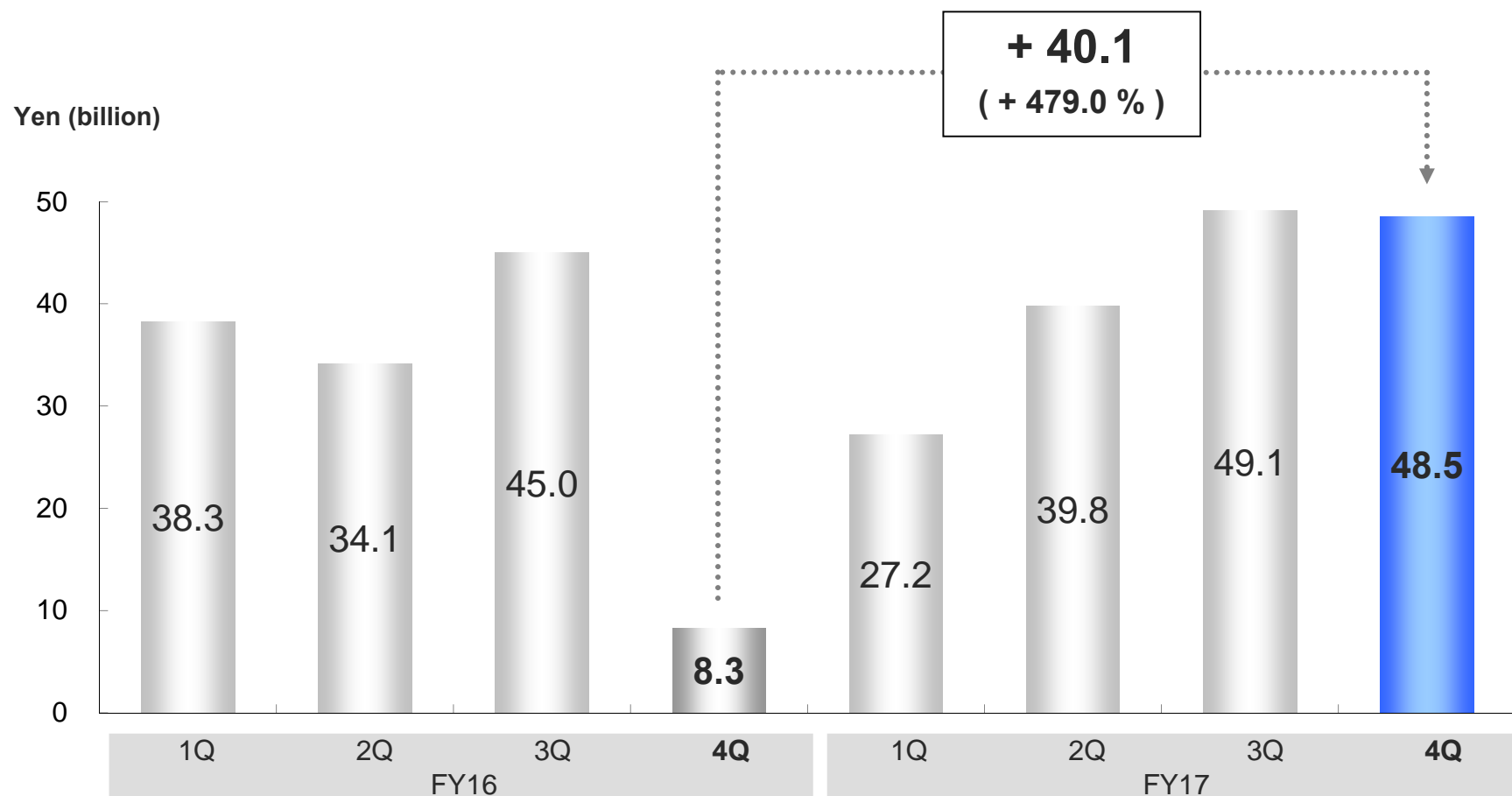


**Sales Revenue/Operating Profit
by Geographical Segment <FY17 Twelve months>**

Yen (billion)	Japan		North America		Europe		Asia		Other Regions	
	Twelve months		Twelve months		Twelve months		Twelve months		Twelve months	
	FY16	FY17	FY16	FY17	FY16	FY17	FY16	FY17	FY16	FY17
Sales Revenue	3,928.5	4,113.4	8,537.0	8,098.0	776.0	789.3	3,535.3	3,456.0	808.6	733.4



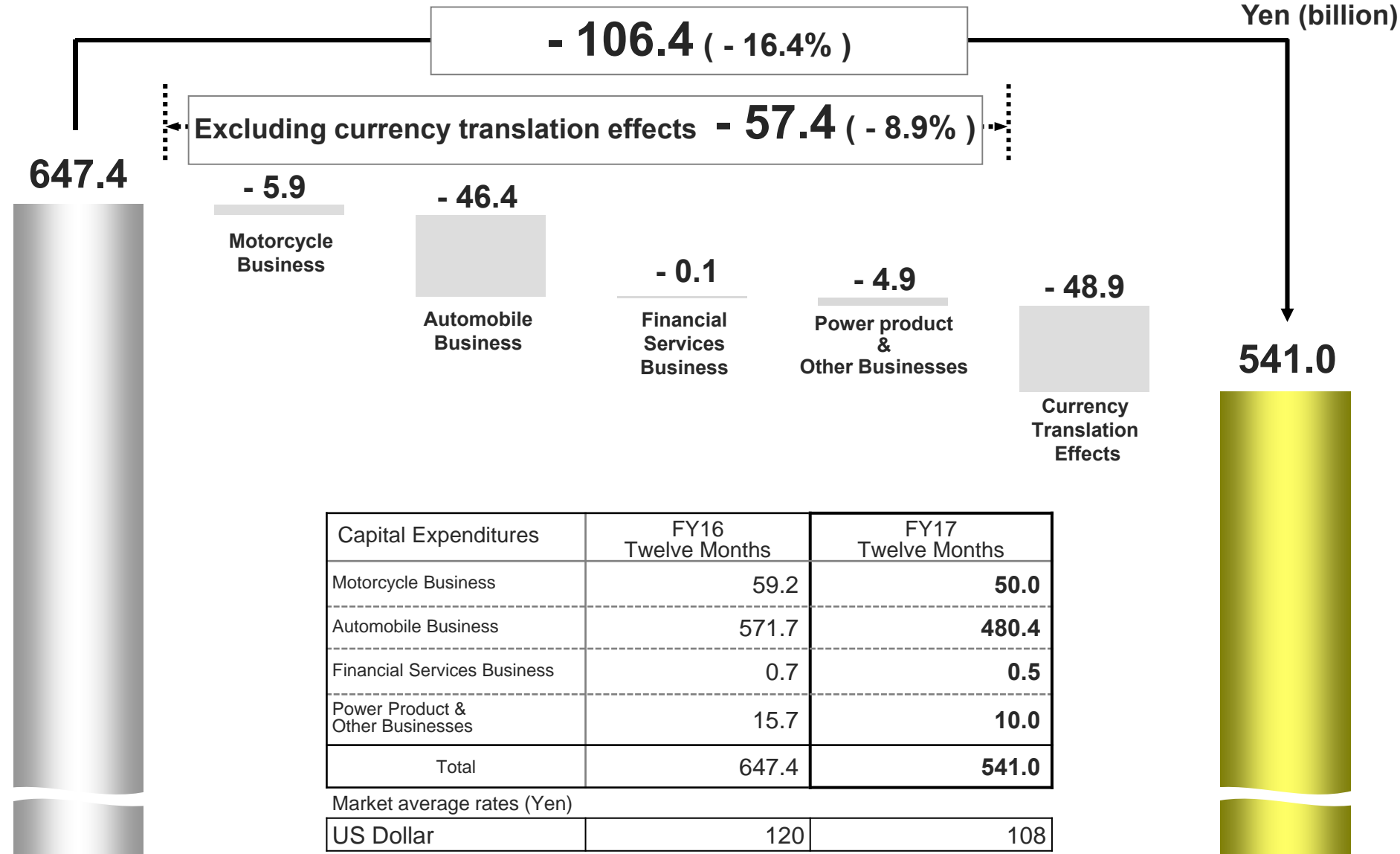
Share of Profit of Investments Accounted for Using the Equity Method



	Yen (billion)							
From Asia	32.5	28.9	39.4	24.3	39.3	36.2	40.8	43.8

Consolidated Capital Expenditures <FY17 Twelve months>

Yen (billion)



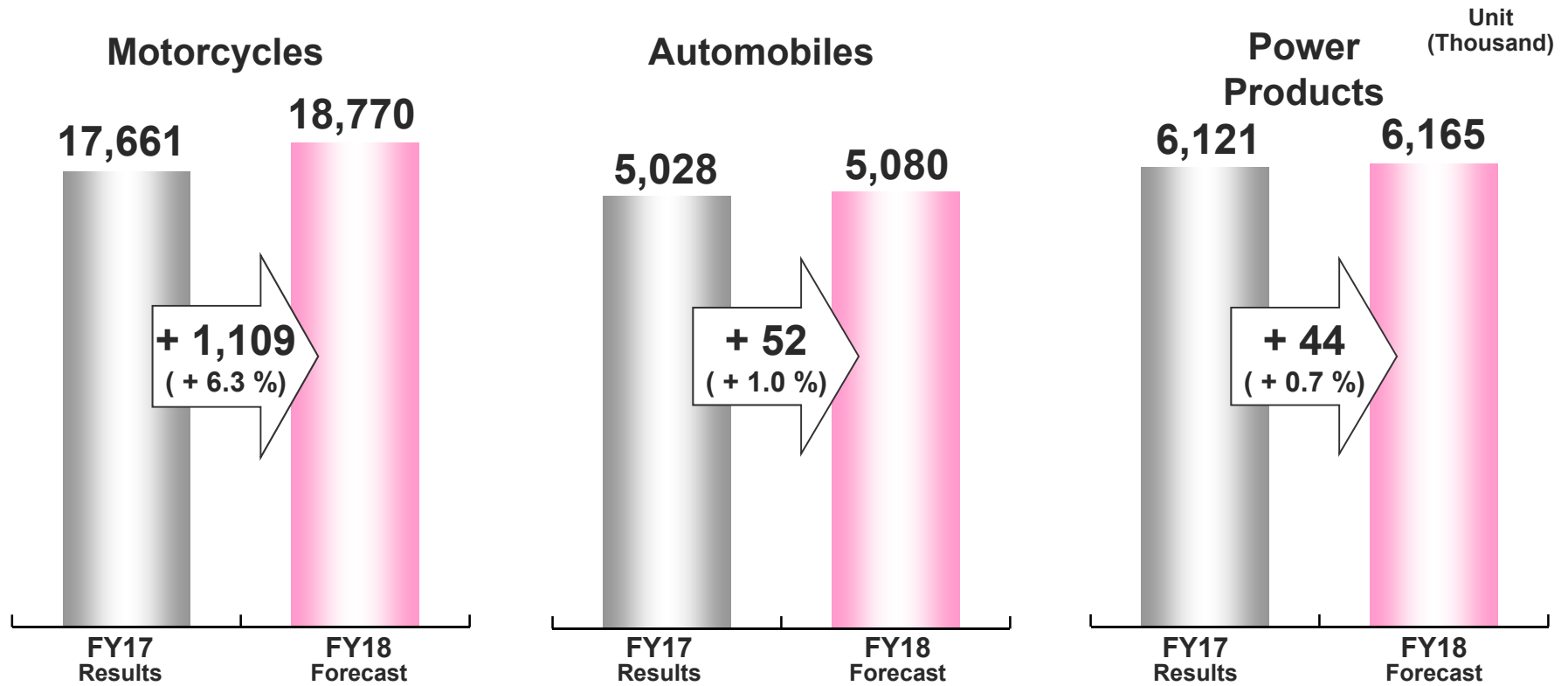
**FY16
Twelve Months**

•Capital expenditures in results aforementioned exclude investment in operating leases, finance leases and intangible assets.

**FY17
Twelve Months**

- *FY17 4th Quarter and Twelve-Month Financial Results*
 - *4th Quarter Financial Results*
 - *Honda Group Unit Sales*
 - *Change in Sales Revenue*
 - *Change in Profit before Income Taxes*
 - *Business & Geographical Segment Information*
 - *Share of Profit of Investments*
 - *Accounted for using the Equity Method*
 - *Capital Expenditures*
- *FY18 Financial Forecast*

Forecast: Honda Group Unit Sales

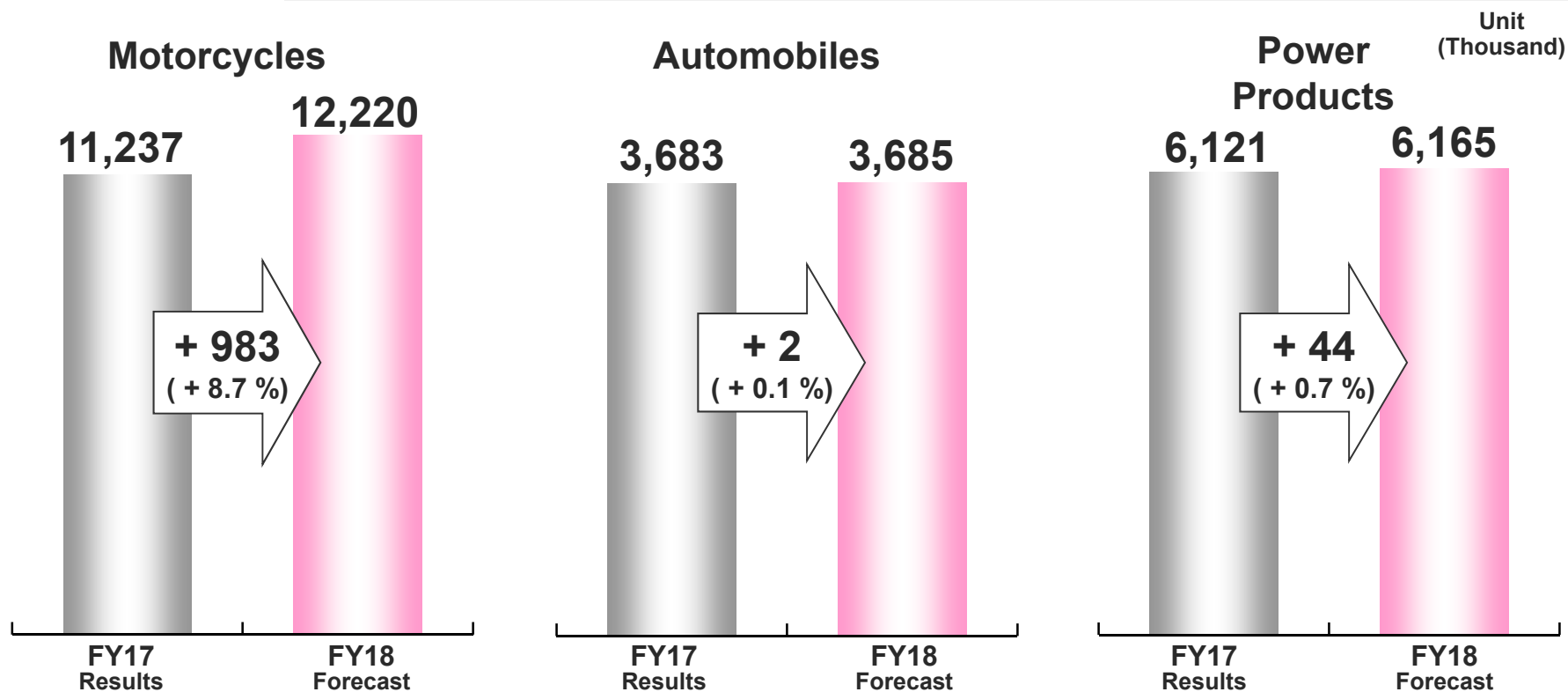


	FY17 Results	FY18 Forecast	Change
Japan	156	170	+ 14
North America	294	315	+ 21
Europe	217	220	+ 3
Asia	15,937	17,015	+ 1,078
Other Region	1,057	1,050	- 7
Total	17,661	18,770	+ 1,109

	FY17 Results	FY18 Forecast	Change
Japan	668	680	+ 12
North America	1,970	1,920	- 50
Europe	184	175	- 9
Asia	1,964	2,060	+ 96
Other Region	242	245	+ 3
Total	5,028	5,080	+ 52

	FY17 Results	FY18 Forecast	Change
Japan	301	265	- 36
North America	2,977	3,010	+ 33
Europe	1,035	1,030	- 5
Asia	1,430	1,460	+ 30
Other Region	378	400	+ 22
Total	6,121	6,165	+ 44

Forecast: Consolidated Unit Sales



	FY17 Results	FY18 Forecast	Change
Japan	156	170	+ 14
North America	294	315	+ 21
Europe	217	220	+ 3
Asia	9,513	10,465	+ 952
Other Region	1,057	1,050	- 7
Total	11,237	12,220	+ 983

	FY17 Results	FY18 Forecast	Change
Japan	603	615	+ 12
North America	1,970	1,920	- 50
Europe	184	175	- 9
Asia	684	730	+ 46
Other Region	242	245	+ 3
Total	3,683	3,685	+ 2

	FY17 Results	FY18 Forecast	Change
Japan	301	265	- 36
North America	2,977	3,010	+ 33
Europe	1,035	1,030	- 5
Asia	1,430	1,460	+ 30
Other Region	378	400	+ 22
Total	6,121	6,165	+ 44

FY18 Financial Forecast (Consolidated)

Yen (billion)

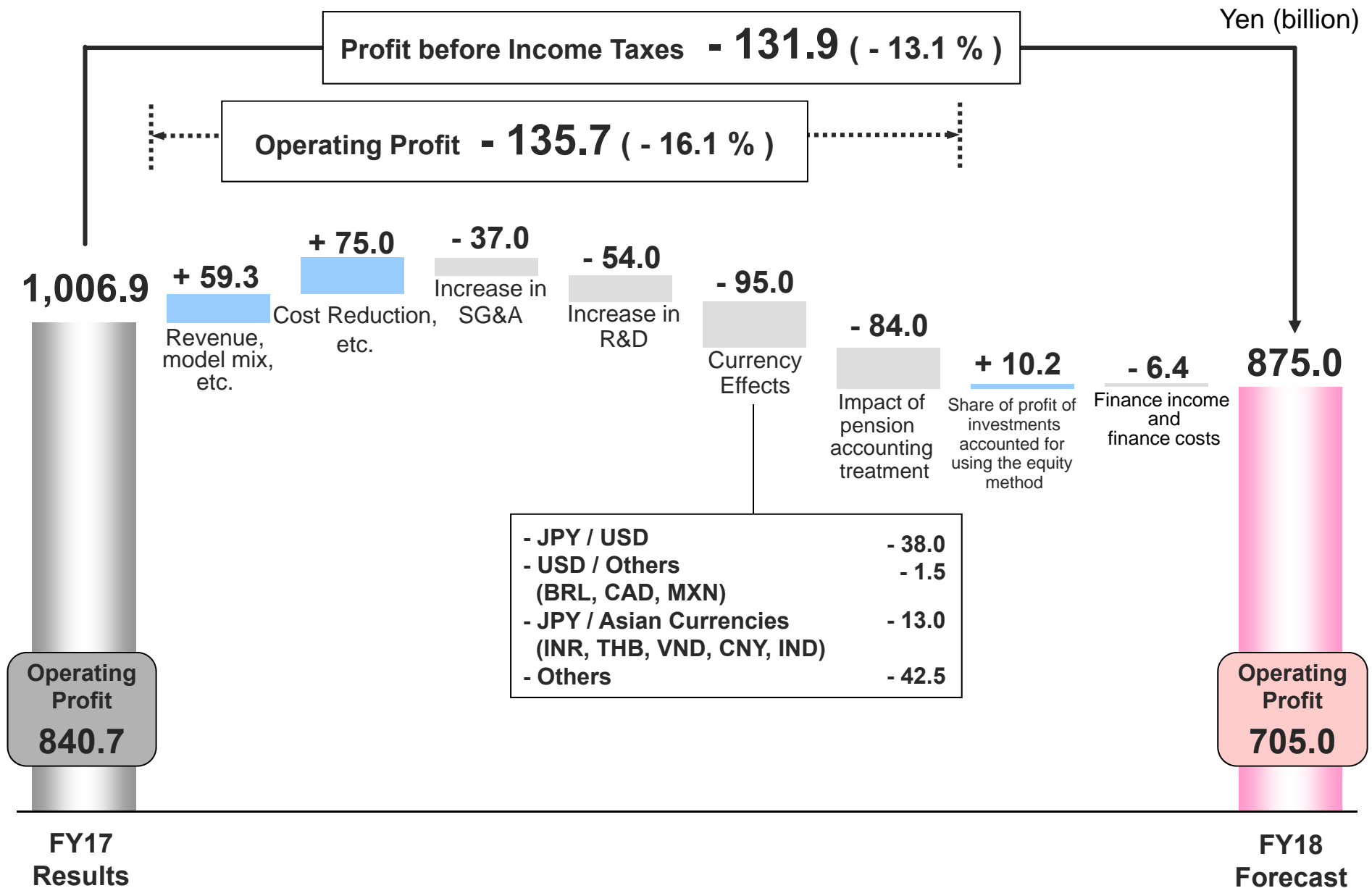
	FY17 Results	FY18 Forecast	Change	
			amount	%
Sales revenue	13,999.2	14,200.0	+ 200.8	+ 1.4%
Operating profit	840.7	705.0	- 135.7	- 16.1%
Operating margin	6.0%	5.0%		- 1.0 pt
Share of profit of investments accounted for using the equity method	164.7	175.0	+ 10.2	+ 6.2%
Profit before income taxes	1,006.9	875.0	- 131.9	- 13.1%
Profit for the year attributable to owners of the parent	616.5	530.0	- 86.5	- 14.0%
Earnings per share (Yen) attributable to owners of the parent *1	342.10	294.07		- 48.03

For *1, please refer to the footnote on page 36

Market average rates (Yen)

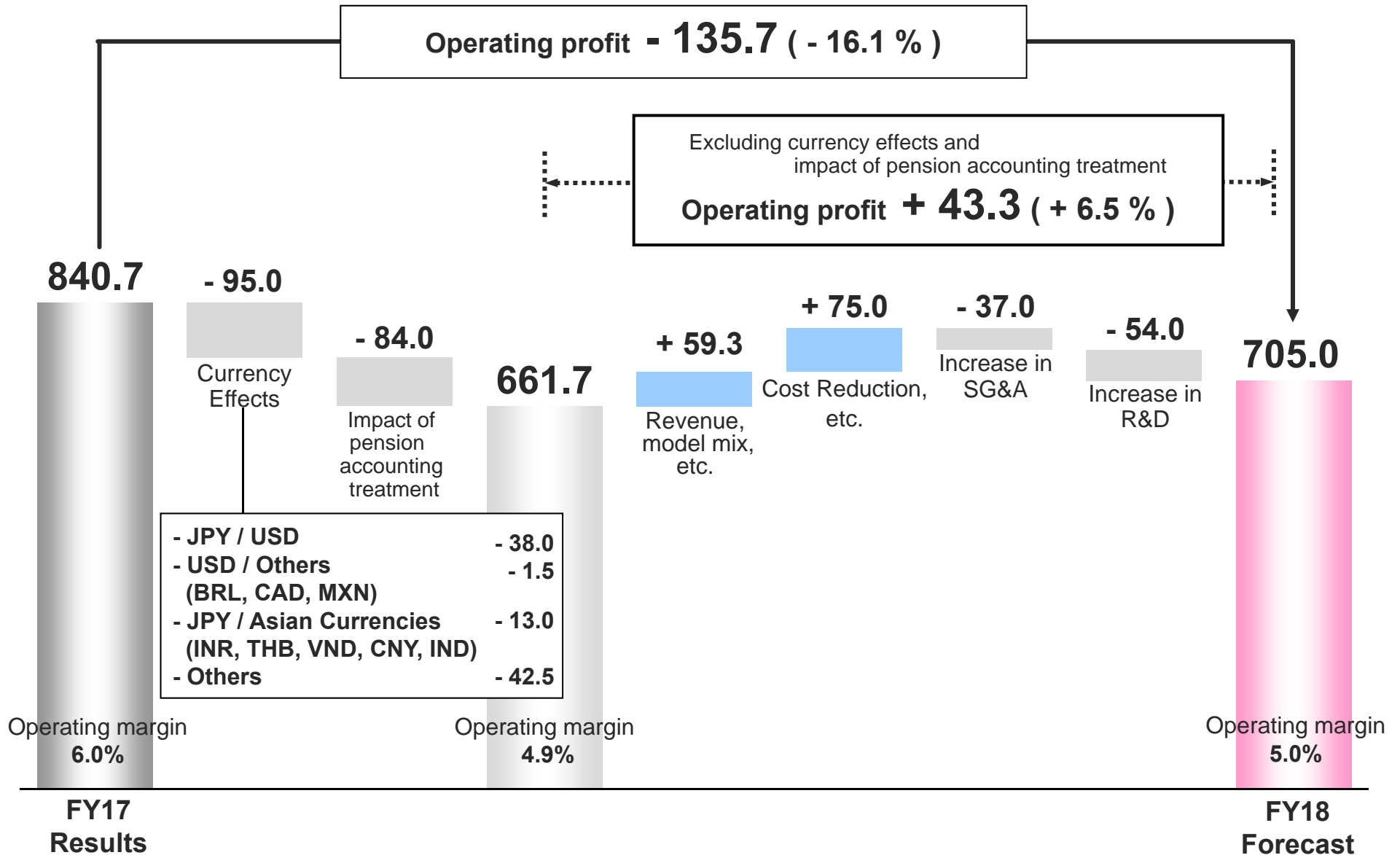
US Dollar	108	105	Yen up by 3 yen
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FY18 Forecast: Change in Profit before Income Taxes



FY18 Forecast: Change in Operating Profit

Yen (billion)



Yen (billion)

	FY17 Results	FY18 Forecast	Change
Capital expenditures *	541.0	530.0	- 11.0
Depreciation and amortization *	437.6	450.0	+ 12.3
Research and development expenditures **	685.3	750.0	+ 64.6

* Capital expenditures as well as Depreciation and amortization in results and forecast aforementioned exclude investment in operating leases, finance leases and intangible assets

** Research and development expenditures are research and development activity related costs incurred during the reporting period. In accordance with IFRS, a portion of research and development expenditures is recognized as an intangible asset and amortized over its estimated useful life. As such, this amount is not in conformity with "Research and development" on our Consolidated Statement of Income. Research and development expenditures aforementioned exclude decrease of 25.4 billion yen due to the impact of pension accounting treatment in FY17 2nd quarter.

Caution with Respect to Forward-Looking Statements:

This slide contains forward-looking statements about the performance of Honda, which are based on management's assumptions and beliefs taking into account information currently available to it. Therefore, please be advised that Honda's actual results could differ materially from those described in these forward-looking statements as a result of numerous factors, including general economic conditions in Honda's principal markets and fluctuation of foreign exchange rates, as well as other factors detailed from time to time.

Accounting standards:

Our consolidated financial standards are prepared in conformity with International Financial Reporting Standards (IFRS), as issued by the International Accounting Standards Board (IASB)

Notice on the Factors for Increases and Decreases in Income:

With respect to the discussion above of the change in Operating profit, management has identified the factors set forth below and used what it believes to be a reasonable method to analyze the respective changes in such factors. Each of these factors is explained below. Management has analyzed changes in these factors at the levels of the Company and its material consolidated subsidiaries.

(1) "Currency effects" consist of translation adjustments, which come from the translation of the currency of foreign subsidiaries' financial statements into Japanese Yen, and foreign currency adjustments, which result from foreign-currency-denominated sales, which, at the levels of the Company and those consolidated subsidiaries which have been analyzed, primarily relate to the following currencies: U.S. dollar, Canada dollar, Euro, GBP, BRL and Japanese Yen.

(2) With respect to "Cost reduction, etc", management has analyzed cost reduction and effects of raw material cost fluctuations at the levels of the Company and its material foreign manufacturing subsidiaries in North America, Europe and other regions.

(3) With respect to "Revenue, model mix, etc", management has analyzed changes in sales volume and in the mix of product models sold in major markets which have resulted in increases/decreases in profit, as well as certain other reasons for increases/decreases in sales revenue and cost of sales.

(4) With respect to "Selling, General and Administrative expenses", management has analyzed reasons for an increase/decrease in selling, general and administrative expenses from the previous fiscal year net of currency translation effects.

(5) With respect to "Research and Development expenses", management has analyzed reasons for an increase/decrease in research and development expenses from the previous fiscal year net of currency translation effects.

*1 Earnings per share attributable to owners of the parent is calculated based on weighted average number of shares outstanding as shown below:

- 4th Quarter FY16: 1,802,283,000 (approx), FY17: 1,802,280,000 (approx) (page 11)
- Fiscal Year FY16: 1,802,285,000 (approx), FY17: 1,802,282,000 (approx), FY18 forecasts: 1,802,280,000 (approx) (pages 6, 7 and 32)

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The Power of Dreams

Appendix

Yen (billion)

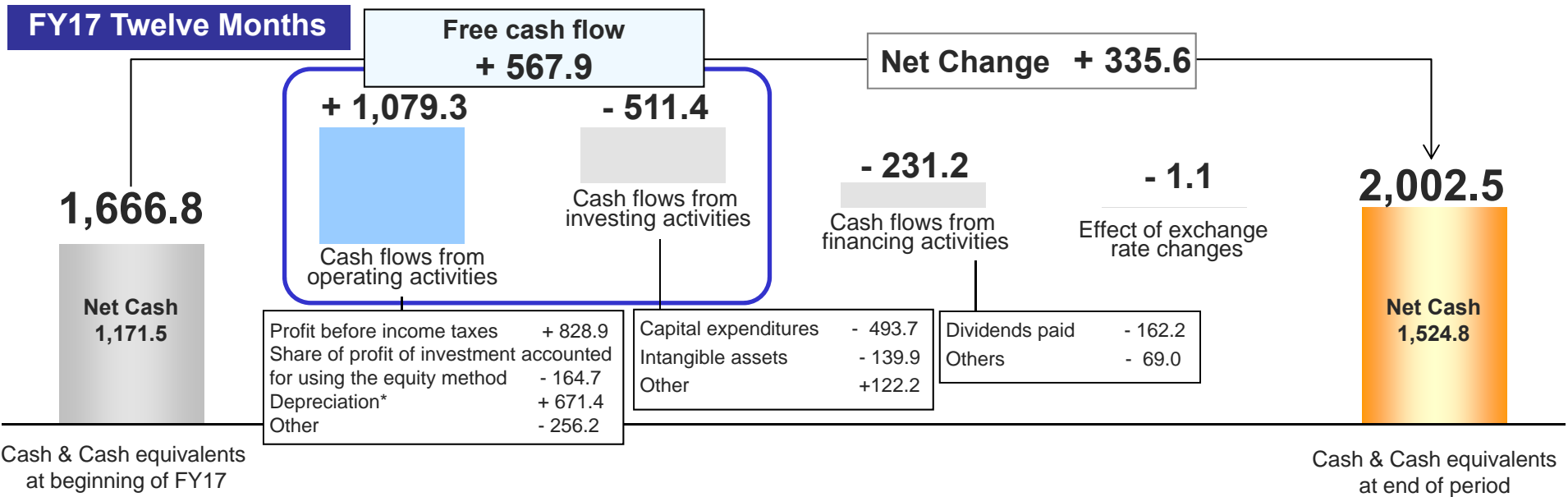
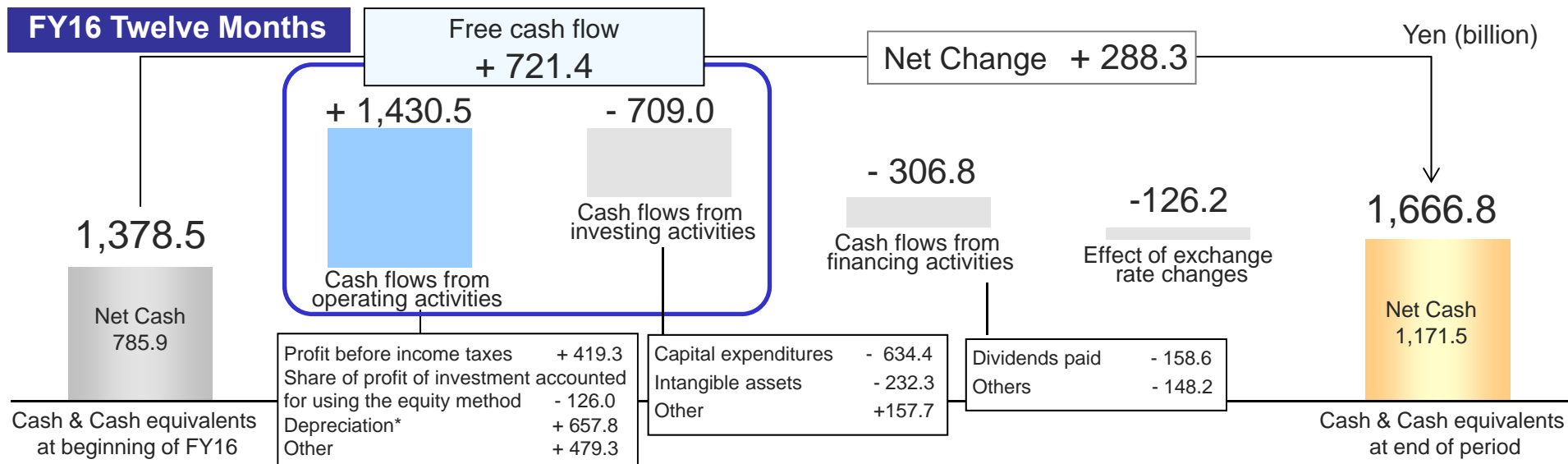
	4Q		
	FY16	FY17	Change
Capital expenditures *	184.3	172.3	- 12.0
Depreciation and amortization *	111.0	126.6	+ 15.5
Research and development expenditures **	207.0	211.5	+ 4.5

Twelve Months		
FY16	FY17	Change
647.4	541.0	- 106.4
440.4	437.6	- 2.8
719.8	685.3	- 34.4

* Capital expenditures as well as Depreciation and amortization in results aforementioned exclude investment in operating leases, finance leases and intangible assets.

** Research and development expenditures are research and development activity related costs incurred during the reporting period. In accordance with IFRS, a portion of research and development expenditures is recognized as an intangible asset and amortized over its estimated useful life. As such, this amount is not in conformity with "Research and development" on our Consolidated Statement of Income. Research and development expenditures aforementioned exclude decrease of 25.4 billion yen due to the impact of pension accounting treatment in FY17 2nd quarter.

Cash Flows of Non-financial Services Businesses



* Depreciation, amortization and impairment losses excluding equipment on operating leases

Quarterly Consolidated Unit Sales <IFRS>

Unit (thousand)	FY16					FY17					12 months	
	1Q	2Q	3Q	4Q	12 months	1Q	2Q	3Q	4Q	12 months	Change	%
Japan	47	50	41	42	180	29	33	49	45	156	- 24	- 13.3%
North America	75	75	69	89	308	78	71	68	77	294	- 14	- 4.5%
Europe	66	48	33	57	204	72	48	31	66	217	+ 13	+ 6.4%
Asia	2,011	2,221	2,215	2,203	8,650	2,364	2,629	2,267	2,253	9,513	+ 863	+ 10.0%
Other Region	346	346	296	242	1,230	288	261	260	248	1,057	- 173	- 14.1%
Motorcycles	2,545	2,740	2,654	2,633	10,572	2,831	3,042	2,675	2,689	11,237	+ 665	+ 6.3%
Japan	135	155	140	184	614	132	143	154	174	603	- 11	- 1.8%
North America	497	473	466	493	1,929	510	479	510	471	1,970	+ 41	+ 2.1%
Europe	32	42	43	55	172	45	45	43	51	184	+ 12	+ 7.0%
Asia	158	158	165	189	670	162	167	156	199	684	+ 14	+ 2.1%
Other Region	66	61	65	59	251	59	56	62	65	242	- 9	- 3.6%
Automobiles	888	889	879	980	3,636	908	890	925	960	3,683	+ 47	+ 1.3%
Japan	85	115	62	101	363	59	87	54	101	301	- 62	- 17.1%
North America	804	532	469	1,006	2,811	769	522	521	1,165	2,977	+ 166	+ 5.9%
Europe	231	174	190	413	1,008	225	165	190	455	1,035	+ 27	+ 2.7%
Asia	340	346	344	319	1,349	360	376	311	383	1,430	+ 81	+ 6.0%
Other Region	98	108	112	116	434	75	90	99	114	378	- 56	- 12.9%
Power Products	1,558	1,275	1,177	1,955	5,965	1,488	1,240	1,175	2,218	6,121	+ 156	+ 2.6%